

EXECUTED IN 5 COUNTERPARTS  
COUNTERPART NO. 2

RECORDATION NO. 6643F Filed & Recd. 100

PULLMAN TRANSPORT LEASING COMPANY  
EQUIPMENT TRUST

DEC 19 1975 -2 30 PM  
INTERSTATE COMMERCE COMMISSION

Series 3

SUPPLEMENTAL AGREEMENT NO. 4

Dated as of December 1, 1975

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1972

BY AND BETWEEN

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST  
COMPANY OF CHICAGO,  
Trustee

AND

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT NO. 4 (the "Supplement") dated as of December 1, 1975, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1972, by and between CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, in accordance with Section 5.08 of the Agreement the Company deposited cash with the Trustee on account of the equipment described in (2) below becoming worn out, unsuitable for use, lost or destroyed, and

WHEREAS, in accordance with Section 5.08 of the Agreement the Company wishes to sell, assign and transfer to the Trustee the equipment described in (1) below in exchange for payment by the Trustee of cash to the Company, and

WHEREAS, Section 12.01 of the Agreement authorizes the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule A to the Agreement is hereby amended to:

- (1) add to such Schedule A and subject to the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
7	16,300 gal. Ins. Tank Car	TLDX 216040;216043; 216060;216061; 216067;216068; 216070
6	23,500 gal. Ins. Tank Car	TLDX 92300; 92306; 92308; 92311 92315; 223015

and

(2) delete from such Schedule A and release from the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
6	4475 cu.ft., 100-ton covered hopper	TLCX 26033;26045 PTLX 26089;26112; 26194;26196
8	4427 cu.ft., 100-ton covered hopper	CNW 170507;170525; 170636;170728; 170730;170785; 170854;170855

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

BY



M. J. Kruger  
Second Vice President

(Corporate Seal)

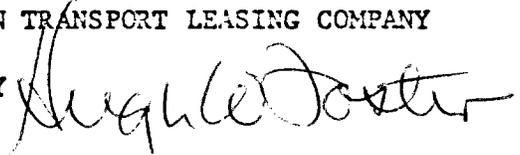
Attest:



DENIS E. HART  
Trust Officer.

PULLMAN TRANSPORT LEASING COMPANY

BY



Vice President

(Corporate Seal)



ASST. SECRETARY  
Secretary.

STATE OF ILLINOIS, )  
COUNTY OF C O O K, ) SS.:

On this *2nd* day of *December*, 19*75*, before me personally came *M. J. Kruger*, to me known, who, being by me duly sworn, says that he resides at *4170 N. Marine Drive Chicago, Illinois 60612* that he is a *2nd Vice President* of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.

*[Signature]*  
Notary Public

My Commission Expires NOVEMBER 13, 1977

(Notarial Seal)

STATE OF ILLINOIS, )  
COUNTY OF C O O K, ) SS.:

On this *1<sup>st</sup>* day of *December*, 19*75*, before me personally came *Harold W. Foster*, to me known, who, being by me duly sworn, says that he resides at *1442 So. Dearborn Chicago, Illinois*, that he is the *President* of PULLMAN TRANSPORT LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

*[Signature]*  
Notary Public

My Commission Expires Feb. 24, 1978

(Notarial Seal)