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Attorneys and Counselors at Law
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1666 K STREET, N. W.
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RECORDATION NO. 10178 Filed 1423
247 ROYAL PALM WAY
POST OFFICE BOX 1027
PALM BEACH, FLORIDA 33480
(407) 659-6255

DEC 07 1979 - 12 10 PM

INTERSTATE COMMERCE COMMISSION

December 5, 1979

9-341A071

Mrs. Mildred Lee
Room 1227
Interstate Commerce Commission
12th and Constitution Avenue
Washington, D. C. 20423

Date DEC 7 1979
Fee \$ 10.00
ICC Washington, D. C.

Dear Mrs. Lee:

Enclosed for recordation pursuant to Section 11303 of the Interstate Commerce Act on behalf of EFH Leasing Corporation, a Delaware corporation with its principal office at One West Main Street, Rochester, New York, are two certified copies of a document identifying the Railroad Reporting Marks with respect to Equipment Schedule A-1, Equipment Schedule A-2, Equipment Schedule A-3 and Equipment Schedule A-4 under an Equipment Lease dated February 22, 1979 between EFH Leasing Corporation as lessor and Borden, Inc. as lessee ("Lease").

The Lease was filed with the Interstate Commerce Commission on March 7, 1979, Recordation No. 10178.

Enclosed is a check in the amount of \$10 payable to the Interstate Commerce Commission in payment of the required recordation fee.

Very truly yours,

Joseph H. Reynolds
Joseph H. Reynolds

RECEIVED
DEC 7 12 09 PM '79
T. O. C.
FEE OPERATION BR.

JHR/bjr
Enclosures

Quintessa Sunday C. Bayl

Interstate Commerce Commission
Washington, D.C. 20423

12/7/79

OFFICE OF THE SECRETARY

Joseph H. Reynolds
Nixon, Hargrave, Devans & Doyle
Lincoln First tower
P.O. Box 1051
Rochester, N.Y. 14603

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/7/79 at 12:10pm, and assigned recordation number(s) 10178-D.

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 10178-A Filed 1425

DEC 07 1979 - 12 10 PM

CERTIFICATION

INTERSTATE COMMERCE COMMISSION

I hereby certify that I have compared the attached copy of the letter of EFH Leasing Corporation to Borden Chemical, Division of Borden, Inc. dated December 5, 1979 identifying the reporting marks and lessor's cost with respect to items of Equipment under the Railcar Equipment Lease between EFH Leasing Corporation and Borden Chemical, Division of Borden, Inc. dated February 22, 1979, with the original document and that it is a true and correct copy in all respects.

December 6, 1979

Joseph H. Reynolds
Notary Public

JOSEPH H. REYNOLDS
Notary Public in the State of New York
MONROE COUNTY, N.Y.
My commission expires March 30, 1981

EFH Leasing Corporation

TELEPHONE 716/262-6080

SUITE 200
ONE WEST MAIN STREET
ROCHESTER, NEW YORK 14614

December 5, 1979.

Borden Chemical, Division of
Borden, Inc.
180 East Broad Street
Columbus, Ohio 43215

Attention: William A. Talmadge

Re: Railcar Equipment Lease between EFH Leasing Corporation and Borden dated February 22, 1979 ("Lease")

Gentlemen:

Pursuant to section 19(a) of the Lease, four Equipment Schedules have been executed under the Lease and three of those schedules were assigned by EFH Leasing Corporation to purchasers of items of equipment. An assignment of an Equipment Schedule constitutes an assignment of the Lease with respect to the items of equipment covered thereby.

The purpose of this letter is to identify the reporting marks and lessor's cost with respect to each Equipment Schedule. There follows below a description of the items covered by the respective Equipment Schedule.

<u>Equipment Schedule A-1</u>				
Owner-EFH Leasing Corporation [36 Cars]				
<u>Quantity</u>	<u>Type</u>	<u>Builders No.</u>	<u>Lessees Marks</u>	<u>Lessors Cost Per Item</u>
25	Tank Cars	-	BCDX 401-425	\$62,000
5	Tank Cars	-	BCDX 432, 433, 455, 457, 464	\$62,000
6	Tank Cars	-	BCDX 469, 470, 471, 473, 479, 483	\$63,282

Equipment Schedule A-2
Owner-Urbandale Palm Beach
Development Corporation [13 Cars]

<u>Quantity</u>	<u>Type</u>	<u>Builders No.</u>	<u>Lessees Marks</u>	<u>Lessors Cost Per Item</u>
13	Tank Cars	-	BCDX 426-431 446-452	\$62,000

Equipment Schedule A-3
Owner-Urbandale Palm Beach
Development Corporation No. 2 [19 Cars]

<u>Quantity</u>	<u>Type</u>	<u>Builders No.</u>	<u>Lessees Marks</u>	<u>Lessors Cost Per Item</u>
19	Tank Cars	-	BCDX 453, 454, 456, 458, 468, 472, 474, 477, 478, 480, 486- 492, 497, 499	\$63,282

Equipment Schedule A-4
Owner-DBT Financial Services
Corporation [32 Cars]

<u>Quantity</u>	<u>Type</u>	<u>Builders No.</u>	<u>Lessees Marks</u>	<u>Lessors Cost Per Item</u>
17	Tank Cars	-	BCDX 459-463, 465-467, 475, 476, 481, 482, 484, 485, 493, 494, 500	\$63,282
15	Tank Cars	-	BCDX 434-445, 495, 496, 498	\$63,881

A copy of this letter should be attached to each
Equipment Schedule.

Very truly yours,

EFH LEASING CORPORATION

By Walter E. Walker
Its President

State of New York:

SS.

County of Monroe :

On this 5th day of December, 1979, before me personally appeared Warren F. Wallace, to me personally known, who being by me duly sworn, says he is the President of EFH Leasing Corporation, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

W. H. Pennington

Notary Public

My Comm. Expires March 30, 1981