

CHICAGO AND



TRANSPORTATION COMPANY

July , 1979

File No.: A-10951

RECORDATION NO. *10459-B* Filed 1425

AUG 1 1979 - 9 40 AM

BERNARD J. ALLEN  
DIANE KOHLER-RAUSCH  
JOAN A. SCHRAMM  
ASSISTANT SECRETARIES

*9-213A038*

INTERSTATE COMMERCE COMMISSION  
Interstate Commerce Commission  
Washington, D. C. 20423  
Attention: Agatha L. Mergenovich, Secretary

Date AUG 01 1979

Fee \$ 10.00

ICC Washington, D. C.

Dear Ms. Mergenovich:

Pursuant to Section 11303(a), (formerly Section 20c), of the Interstate Commerce Act, as amended, attached for recordation are counterparts of Release and Bill of Sale dated 7-31-79 which is a final release of equipment under Security Agreement and Equipment Lease both dated as of 6-4-79 and assigned Recordation No. 10459-A and 10459, respectively.

Enclosed is our check for \$10.00 to cover your recording fee. Please keep one counterpart and return all other ones showing your recordation data.

Very truly yours,

Diane Kohler-Rausch  
Assistant Secretary

kg

- cc: R. D. Smith
- G. R. Charles\*
- F. E. Cunningham, Attn: H. Labno\*
- D. E. Stockham, Attn: G. Ogurek\*
- R. F. Guenther, Attn: J. James\*
- Arthur Andersen & Co., Attn: G. Holdren\*

\*with copy of Release

FEE OPERATION BR.  
I.C.C.

AUG 1 9 38 AM '79

RECEIVED

RELEASE AND BILL OF SALE

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INTERSTATE COMMERCE COMMISSION

WHEREAS, NORTH WESTERN LEASING COMPANY (the Debtor) and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent (the Secured Party) have entered into a Security Agreement dated as of June 4, 1979 (the Agreement) pursuant to which the Secured Party was granted a security interest in 207 refrigerated box cars described on Schedule A attached hereto (the Equipment) to secure the payment of indebtedness and performance of obligations under a related note dated June 8, 1979 (the Note), the Agreement and the Related Agreements (as defined in the Agreement); and

WHEREAS, the indebtedness under the Note has been fully paid, discharged and satisfied, all conditions and obligations have been satisfied for release of the security interest created by or arising under the Agreement, and the Secured Party has been requested to release that security interest;

NOW, THEREFORE, the Secured Party, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by the Debtor and other valuable consideration, the receipt whereof is hereby acknowledged, DOES HEREBY RELEASE the security interest created by or arising under the Agreement and DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO NORTH WESTERN LEASING COMPANY the Secured Party's right, title and interest in the Equipment created by or arising under the Agreement, TO HAVE AND TO HOLD such right, title and interest unto NORTH WESTERN LEASING COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the Agreement.

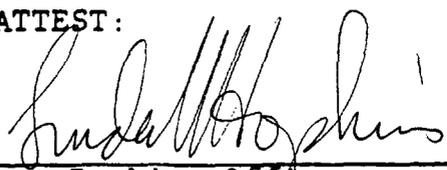
The Secured Party does hereby covenant that, except for its execution or performance of the Agreement and Assignment dated as of July 20, 1979 (the Assignment) between it and the Debtor and its interest (acquired pursuant to the Assignment) in the Conditional Sale Agreement dated as of July 20, 1979 (the CSA) between the Debtor and Chicago and North Western Transportation Company, it has not done anything whereby the Equipment is or may be in any manner encumbered or charged, and the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by the Secured Party or arising out of any act, obligation or liability on its part. The Secured Party authorizes removal from the Equipment of any and all ownership plates and other markings except any required by the CSA.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by one of its Banking Officers, this 31st day of July, 1979.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

By   
Vice President

ATTEST:

  
Banking Officer

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF COOK     )

I, Lillian Hudson, a Notary Public duly commissioned and qualified in and for the County and State aforesaid and residing therein DO HEREBY CERTIFY that PETER D. HORNE and LINDA M. HOPKINS, to me personally known and known to me to be, respectively, a Vice President and a Banking Officer of Continental Illinois National Bank and Trust Company of Chicago and the identical persons whose names are subscribed to the foregoing instrument appeared before me this day in person, and being first duly sworn by me, severally acknowledged to me that they are, respectively, a Vice President and a Banking Officer of said corporation; that as such officers they signed, sealed and delivered said instrument in behalf of said corporation by authority and order of its Board of Directors as the free and voluntary act and deed of said corporation, and as their own free and voluntary act; that they know the seal of said corporation; that the seal affixed to said instrument is the seal of said corporation; and that said corporation executed said instrument for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal as such Notary Public, at Chicago, Illinois, this 31st day of July, 1979.

Lillian Hudson  
Notary Public

MY COMMISSION EXPIRES  
OCTOBER 11, 1982

SCHEDULE A

207 RBL BOX CARS

CNW 32800	CNW 32840	CNW 32876	CNW 32919	CNW 32961	CNW 33007
32801	32841	32877	32921	32962	33008
32802	32842	32878	32923	32963	33010
32803	32843	32879	32924	32964	33011
32804	32844	32880	32925	32965	33013
32805	32845	32881	32927	32966	33015
32806	32846	32883	32929	32967	33016
32807	32847	32884	32930	32969	33017
32808	32848	32885	32931	32970	33018
32809	32849	32886	32932	32971	33019
32810	32850	32887	32933	32972	33020
32811	32851	32888	32934	32974	33021
32812	32852	32889	32935	32975	33022
32813	32853	32890	32936	32976	33024
32814	32854	32891	32937	32977	33025
32816	32855	32892	32938	32980	33027
32817	32856	32893	32939	32981	33028
32818	32857	32894	32940	32982	33030
32820	32858	32895	32941	32984	33031
32821	32859	32898	32942	32985	33032
32823	32860	32899	32943	32986	33034
32824	32861	32900	32944	32987	33035
32825	32862	32902	32945	32990	33037
32826	32863	32904	32946	32991	33038
32827	32864	32906	32947	32992	33039
32828	32866	32907	32949	32995	33040
32829	32867	32909	32950	32996	33041
32830	32868	32910	32952	32997	33042
32832	32869	32912	32953	32999	33043
32833	32870	32913	32956	33001	33044
32835	32871	32914	32957	33002	33045
32836	32872	32915	32958	33003	33047
32837	32873	32916	32959	33004	33048
32838	32874	32917	32960	33006	33049
32839	32875	32918			