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RECORDATION NO. 8144-¹⁸ Filed & Recorded

MAR 4 1976 - 12 10 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of January 31, 1976, among FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as Trustee (hereinafter called the Lessor), LOUISVILLE AND NASHVILLE RAILROAD COMPANY (hereinafter called the Lessee) and MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Agent (hereinafter called the Vendor).

WHEREAS, the Lessor and the Lessee have entered into a Lease of Railroad Equipment dated as of November 1, 1975 (hereinafter called the Lease);

WHEREAS, the Lessor and the Vendor have entered into an Assignment of Lease and Agreement dated as of November 1, 1975 (hereinafter called the Assignment);

WHEREAS, the Lease and Assignment were filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on December 17, 1975, at 4:10 P. M., and assigned Recordation Nos. 8144-A and 8144-B, respectively;

WHEREAS, the parties hereto now desire to amend the Lease.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto hereby agree as follows:

1. Schedule A of the Lease is hereby amended so
as to read in its entirety as set forth in Schedule A
hereto.

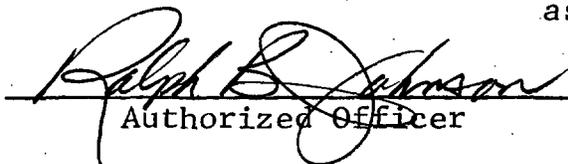
2. Except as amended hereby, the Lease shall
remain unaltered and in full force and effect.

3. The Lessee will promptly cause this Amendment
Agreement to be filed and recorded with the Interstate Com-
merce Commission in accordance with Section 20c of the
Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused
this instrument to be executed by duly authorized officers
and their corporate seals to be hereunto affixed, duly
attested, as of the date first above written.

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION,
as Trustee

By


Authorized Officer

(Corporate Seal)

ATTEST:


Authorized Officer

COMMONWEALTH OF KENTUCKY)
) SS:
COUNTY OF JEFFERSON)

On this 19th day of February, 1976, before me personally appeared N. H. Steen, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sharon W. Bowles
Notary Public

My Commission expires July 26, 1978.

(NOTARIAL SEAL)

STATE OF MARYLAND)
) SS:
CITY OF BALTIMORE)

On this 27th day of February, 1976, before me personally appeared JAMES H. CLARK, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy E. Scharf
Notary Public

My Commission expires 7-1-78

DOROTHY E. SCHARF
NOTARY PUBLIC

My Commission Expires July 1, 1978

(NOTARIAL SEAL)

SCHEDULE A

<u>QUANTITY</u>	<u>AAR MECHANICAL DESIGNATION</u>	<u>DESCRIPTION</u>	<u>LESSEE'S ROAD NUMBERS (INCLUSIVE)</u>
303	HT	70-Ton Open-Top Hoppers	75841-76143
64	HT	80-Ton Open-Top Hoppers	189759-189822
10	LO	70-Ton Covered Hoppers	37159-37161 201913-201918 210012
44	LO	100-Ton Covered Hoppers	201529-201543 201906-201912 201965-201975 205042-205052
12	GBSR	70-Ton Covered Gondolas	26331, 26332, 26350, 26351, 26335-26339, 26341-26343
16	GBSR	100-Ton Covered Gondolas	26325-26329, 26353-26363