

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

An Affiliate of
Trans Union Corporation

8150-A
RECORDATION NO. Filed & Recorded

6-2821045

Direct Tel. No.:
Law Department

OCT 8 1976 12 20 PM

DATE OCT 8 1976
FEE \$ 20-

RECORDATION NO. 8150-B Filed & Recorded

INTERSTATE COMMERCE COMMISSION

OCT 8 1976 12 22 PM September 30, 1976

INTERSTATE COMMERCE COMMISSION

OCT 7 1976

Washington, D.C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECEIVED
OCT 8 11 11 AM '76
FEE OPERATION
I.C.C.
ADMINISTRATIVE MAIL UNIT

RE: Union Tank Car Company
Equipment Trust (Series 13)

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the First Supplemental Equipment Trust Agreement (the "Supplemental Agreement") dated September 20, 1976, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Chemical Bank, 20 Pine Street, New York, New York-10005 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 15, 1975, between the Company and the Bank. The Supplemental Agreement evidences the deletion from said Equipment Trust Agreement of fifteen railroad cars, each identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the deleted railroad cars. The Bill of Sale releases the Equipment described in Schedule A from the encumbrance created by the Equipment Trust Agreement.

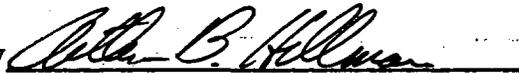
Interstate Commerce Commission
September 30, 1976
page 2

The Supplemental Agreement and the Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated December 15, 1975, which was recorded with your office on December 22, 1975, and assigned recordation number 8150. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By 
Arthur B. Hillman
Attorney

ABH:sai
enclosure

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
2	TM	14,500	UTLX 12425-12426
13	TM	14,500	UTLX 12433-12445
<u>15</u>			

Interstate Commerce Commission
Washington, D.C. 20423

10/20/76

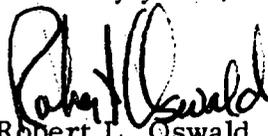
OFFICE OF THE SECRETARY

Arthur B. Hillman
Union Tank Car Company
111 West Jackson BLVD
Chicago, Illinois 60604

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 10/8/76 at 12:20pm, and assigned recordation number(s) 8150-A & 8150-B

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

STATE OF ILLINOIS)
) SS
COUNTY OF LAKE)

RECORDATION NO. 8150-B Filed & Recorded
OCT 8 1976 - 12 20 PM
INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Kathleen L. Friday, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 20th day of September, 1976, from Chemical Bank to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 30th day of September, 1976.

Kathleen L. Friday
Notary Public

MY COMMISSION EXPIRES AUG. 30, 1980

BILL OF SALE

CHEMICAL BANK
as Trustee under Equipment Trust Agreement
dated as of December 15, 1975 (Series 13)

to

UNION TANK CAR COMPANY

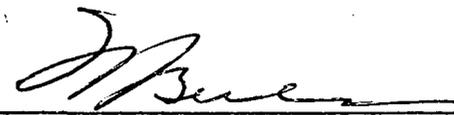
KNOW ALL MEN BY THESE PRESENTS, that for valuable consideration, the receipt whereof is hereby acknowledged, Chemical Bank (herein the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of December 15, 1975 (Series 13) (herein the "Agreement") between the Bank, as Trustee, and Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company fifteen (15) railroad cars heretofore conveyed by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which railroad cars are each identified with the initials UTLX (unless otherwise indicated) and more fully described in Schedule A attached hereto and made a part hereof, hereby warranting that such railroad cars are free and clear from all liens and encumbrances of the Bank pursuant to this Agreement.

TO HAVE AND TO HOLD the said cars unto the Company, and its successors and assigns forever.

This Bill of Sale shall, when properly filed, release said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on December 22, 1975, and assigned recordation number 8150.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of the 20th day of September, 1976.

CHEMICAL BANK
Trustee

By 
Trust Officer

[CORPORATE SEAL]

ATTEST:


Assistant Secretary

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

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