

RECORDATION NO. 8238-B FILED & RECORDED

JUN 10 1976 10 PM

INTERSTATE COMMERCE COMMISSION

TERMINATION STATEMENT

THIS STATEMENT, dated this 8th day of June 1976,
by United States Railway Association, a government corporation
of the District of Columbia with principal offices at
2100 2nd Street, S.W., Washington, D.C., is presented to a
filing officer for filing pursuant to Section 20(c) of the
Interstate Commerce Act.

United States Railway Association, secured party,
no longer claims a security interest under the Security Agreement
bearing ICC Recordation No. 8238-A filed March 12, 1976; and
such Security Agreement is hereby terminated.

IN WITNESS WHEREOF, United States Railway Association
has executed this Termination Statement, and affixed its corporate
seal thereto, the day and year first above written.

ATTEST:

UNITED STATES RAILWAY ASSOCIATION

BY: *Donald B. ...*

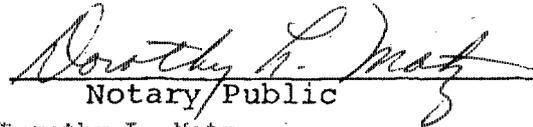
BY: *Alan L. ...*
Vice President

[CORPORATE SEAL]



DISTRICT OF COLUMBIA, SS:

On this 8th day of June, 1976, before me, a Notary Public authorized to take acknowledgments and proofs, in the District of Columbia, personally appeared Donald C. Cole to me personally known, who being by me duly sworn, says that he is the Secretary of United States Railway Association, that the seal affixed to the foregoing Termination Statement is the corporate seal of said corporation, that said Termination Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Termination Statement was the free act and deed of said corporation.


Notary Public

Dorothy L. Matz

Notary Public in and for
The District of Columbia

My Commission expires January 31, 1980

[NOTARIAL SEAL]

My Commission Expires: 1-31-80