

UNITED STATES
RAILWAY LEASING COMPANY

2200 EAST DEVON AVENUE • DES PLAINES, ILLINOIS 60018 • (312) 297-3200

RECORDATION NO. 8282 Filed & Recorded

SEP 15 1976 - 10 10 AM August 9, 1976

INTERSTATE COMMERCE COMMISSION

NO. 6-2-2-6
SEP 15 1976
Date
Fees
ICC Washington, D. C.

Secretary,
Interstate Commerce Commission
Office of the Secretary
Washington, D.C. 20423

Re: Amendment to lease entered into as of June 1,
1976, betwen United States Railway Leasing
Company and Louisville, New Albany and Corydon
Railroad Company

Madame:

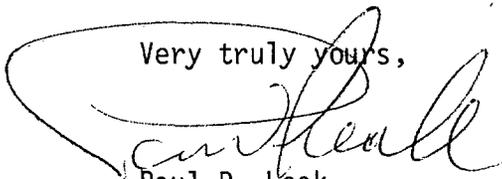
Pursuant to Section 20(c) of the Interstate Commerce Act and to the Com-
mission's Rules and Regulations thereunder, as amended, we are hereby
noting that we wish to file and record five (5) fully executed counterparts
of the above mentioned lease amendment. The amendments are for the parties
to the transaction as listed below:

<u>Lessor</u>	<u>Lessee</u>
United States Railway Leasing Company 2200 East Devon Avenue Des Plaines, Illinois 60018	The Louisville, New Albany and Corydon Railroad Company Box 248 Corydon, Indiana

The equipment covered by the original documents is specifically described
in the original lease, dated January 23, 1976, recorded with the I.C.C. as
Recordation Number 8282. The proposed changes are listed in the attached
amendment.

Enclosed is the lessor's check in the amount of \$10, representing the amend-
ment recordation fee as required by Section 57.3 of the Rules and Regulations.
Upon recordation, kindly return the originals to the undersigned at the letter-
head address.

Very truly yours,


Paul R. Leak
Controller

PRL:mez
cc: Library
R. E. Bell
Enclosure - five lease + check

SEP 15 1976
RECEIVED
FEE FOR RECORDE
I.C.C. O.
SEP 15 1976

Handwritten signature: Paul R. Leak

Interstate Commerce Commission
Washington, D.C. 20423

9/15/76

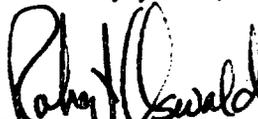
OFFICE OF THE SECRETARY

Paul R. Leak, Controller
U.S. RYW. Leasing Company
2200 East Devon Ave.
Des Plaines, Illinois 60018

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 9/15/76 at 10:10am and assigned recordation number(s) 8282-A

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

RECORDATION NO. *8282-A* Filed & Recorded
SEP 15 1976 - 10 44 AM
INTERSTATE COMMERCE COMMISSION

AMENDMENT TO LEASE

AMENDMENT TO LEASE dated as of June 1, 1976 between UNITED STATES RAILWAY LEASING COMPANY ("United") and LOUISVILLE, NEW ALBANY, AND CORYDON RAILROAD COMPANY ("LNAC").

WITNESSETH

WHEREAS, United and LNAC have heretofore entered into that certain Lease Agreement dated January 23, 1976 ("Lease") recorded with the Interstate Commerce Commission on April 12, 1976 as Recordation Number 8282 providing for the lease by United to LNAC of seventy (70), 70-ton side slider cars bearing car reporting marks LNAC 6000 through 6069, both inclusive, ("Cars"); and

WHEREAS, LNAC desires to reduce the number of Cars being leased under the Lease and United is agreeable thereto all upon the terms and conditions hereinafter set forth; and

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency whereof is hereby acknowledged, the parties hereto hereby agree as follows:

1. The Lease is amended by deleting from Exhibit A the following: "Seventy (70)" and "LNAC 6000-6069 inclusive" and substituting therefor: "Fifty-five (55)" and "LNAC 6000-6034 both inclusive and LNAC 6045-6064 both inclusive", respectively.

2. All of the other terms and conditions of the Lease remain in full force and effect, and the Lease as hereby amended is hereby ratified, confirmed and approved.

IN WITNESS WHEREOF, United and LNAC have caused this Amendment to Lease to be executed by its officers thereunto duly authorized as of the day, month, and year first above-written.

UNITED STATES RAILWAY LEASING COMPANY

By *Ralph E Bell*
Vice President

ATTEST:

James P. Long
Assistant Secretary

LOUISVILLE, NEW ALBANY AND CORYDON
RAILROAD COMPANY

By *Walter Chapman*
President

ATTEST:

Laura J. Buchanan
Secretary

