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INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF ASSIGNMENT

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY (herein called the "Company") has heretofore executed and delivered to FIRST NATIONAL BANK OF MINNEAPOLIS (herein called the "Trustee"), as Trustee under Agreement and Indenture (Security Agreement) dated March 1, 1973, as amended by Supplemental Agreement dated as of December 22, 1975 (together herein called the "Indenture"), by and between the Trustee and the Company, that certain Assignment of Lease (herein called the "Assignment") dated as of March 1, 1973, wherein and whereby, among other things, the Company assigned to the Trustee all of the Company's right, title and interest, as Lessor, under that certain Lease Agreement dated April 10, 1972, (herein called "Lease"), between the Company, as lessor, and LOUIS, NEW ALBANY AND CORYDON RAILROAD COMPANY, as lessee, covering 100 units of railroad equipment (herein called "Leased Equipment") therein described; which said Lease has heretofore been filed and recorded with the Interstate Commerce Commission pursuant to Section 20(c) of the Interstate Commerce Act, as Recordation No. 6760; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission pursuant to Section 20(c) of the Interstate Commerce Act as Recordation No. 6760-A; and

WHEREAS, the Leased Equipment includes the following (herein called the "Subject Equipment"), to-wit:

Two (2) 52' 5" RBL box cars, bearing car reporting marks LNAC 5033 and 5090;

and

WHEREAS, the Trustee desires to release from the lien of the Assignment, any and all rights under the Lease insofar as the same pertains to the Subject Equipment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable considerations, and pursuant to the provisions of Section 4.2B of the aforementioned Indenture, the Trustee hereby releases and reassigns to the Company, the Assignment insofar as the same pertains to the Subject Equipment and the Lease thereof, but not otherwise.

IN WITNESS WHEREOF, FIRST NATIONAL BANK OF MINNEAPOLIS, as Trustee as aforesaid, has caused this instrument

