



ALLAN M. BAUM
VICE PRESIDENT

NATIONAL RAILWAY UTILIZATION CORP.
1247 Suburban Station / 1617 John F. Kennedy Blvd., Phila., Pa. 19103 / (215) 569-2220

6-327A040

November 17, 1976

NOV 22 1976

Interstate Commerce Commission
12th & Constitution Avenues NW
Washington, D. C. 20423

Date
Fee \$ 15.00

Refunding 95. JB

RECORDATION NO. 8475-A Filed & Recorded

ICC Washington, D. C

NOV 22 1976 -9 15 AM

Attention: Ms. Lee, Room 1227

INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

I transmit for filing the following documents:

Original and two copies of Equipment Lease Schedule No. 02 to Lease Agreement dated September 9, 1976 between Pickens Railroad Company and National Railway Utilization Corporation, as Lessees, and Inleasing Corporation, Lessor, covering Five (5) 70-ton 50' 6" box cars bearing numbers PICK 55611 through 55615 (both inclusive).

The address for Pickens Railroad Company is P. O. Box 216, Pickens, South Carolina, 29671. The address for Inleasing Corporation is 85 Westminster Street, Providence, Rhode Island 02903.

Enclosed herewith is the original and two certified copies together with check in the amount of \$15.00 in payment of the filing fee. This is a supplementary filing to Recordation Number 8475 filed on September 14, 1976.

Please return the original to William W. Kehl, Esquire, P. O. Box 10207, Greenville, S. C. 29603, with the recording certification stamped thereon.

Very truly yours,

**INTERSTATE
COMMERCE COMMISSION
RECEIVED
NOV 18 1976**

John A. Mariscotti
John A. Mariscotti
Vice President

JAM:ebw

**ADMINISTRATIVE SERVICES
MAIL UNIT**

Enclosures

**FEE OPERATION BR.
I.C.C.**

NOV 22 9 50 AM '76

RECEIVED

Interstate Commerce Commission
Washington, D.C. 20423

11/23/76

OFFICE OF THE SECRETARY

William W. Kehl, Esq.
P.O. Box 10207
Greenville, S.C. 29603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 11/22/ at 9:55am. & 355 3:55pm and assigned recordation number(s) 8542-A & 8475-A

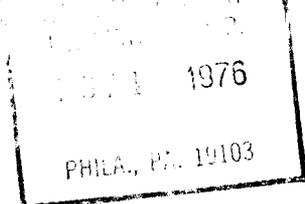
Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

EQUIPMENT LEASE SCHEDULE



REGISTRATION NO. 8475-A Filed & Recorded

INLEASING CORPORATION

85 WESTMINSTER STREET
PROVIDENCE, RHODE ISLAND 02903
Telephone (401) 278-6911

NOV 22 1976 9 25 AM

INTERSTATE COMMERCE COMMISSION

Lease No. 4000244500 Schedule No. 02

Lessor: INLEASING CORPORATION

Lessee: Pickens Railroad Company & National Railway Utilization Corporation

Address: 402 Cedar Rock Street, Pickens, South Carolina 29671

Place of Installation:

Street _____ City _____ State _____
Monthly Due Date 20th

This schedule is for a period of 144 months, at \$2,236.50 per month rental commencing October 20, 1976.

First ~~month's~~ only payment ~~x~~ payable at time of signing this schedule in the amount of \$2,236.50.

1. The following items of equipment are leased on the terms specified in this schedule and this schedule becomes a part of and subject to the terms and conditions of the above-mentioned Lease No. 4000 244500 dated September 9, 1976.

MAKE - DESCRIPTION	MODEL NO.	SERIAL NO.
(5) Railroad Box Cars manufactured by Golden Tye		PICK 55611-55615 Both Inclusive

2. The rentals specified herein shall be payable in advance on the Monthly Due Date at the office of Lessor in Providence, Rhode Island or at such other place as Lessor may designate.

3. The above-specified additions constitute a formal amendment to the above mentioned Lease. Except as herein modified, all specifications, terms and conditions currently applicable to the Lease shall remain in full force and effect.

By execution hereof, the signer hereby certifies that he has read this Schedule and that he is duly authorized to execute this Schedule on behalf of Lessee.

LESSEE: PICKENS RAILROAD COMPANY & NATIONAL RAILWAY UTILIZATION CORPORATION
By [Signature] Vice Pres. / Exec. V. Pres.
Authorized Signature and Title

Date of execution by Lessee: 10/21/76, 1976

LESSOR: INLEASING CORPORATION

By _____
Authorized Signature and Title

Date of execution by Lessor: October 21, 1976

[Signature]
Witness
INTERSTATE COMMERCE COMMISSION RECEIVED
NOV 18 1976
ADMINISTRATIVE SERVICE MAIL UNIT

STATE OF RHODE ISLAND)

COUNTY OF)

On this 21st day of October, 1976, before me personally appeared Charles W. Carey, to me personally known, who, being by me duly sworn, says that he is an authorized officer of Inhaling Corp.; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

My Commission Expires:

Mary Anne Casper
Notary Public
My Commission expires June 30, 1981

STATE OF PENNSYLVANIA)

COUNTY OF PHILADELPHIA)

On this 14th day of _____, 1976, before me personally appeared John A. Mariscotti, to me personally known, who, being by me duly sworn, says that he is Vice President of Pickens Railroad Company; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

My Commission Expires: / /

Notary Public

STATE OF SOUTH CAROLINA)

COUNTY OF GREENVILLE)

On this 21st day of October, 1976, before me personally appeared John A. Marisotti, to me personally known, who, being by me duly sworn, says that he is Executive President of National Railway Utilization Corporation; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

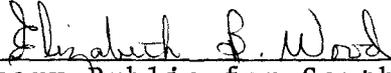
C. L. Clark

Notary Public

(Notarial Seal)

My Commission Expires: 11/14/79

I, Elizabeth B. Wood, hereby certify that I am a duly qualified and acting Notary Public in and for the State of South Carolina, and that I have compared the enclosed copies of the Equipment Lease Schedule No. 02 to Lease No. 4000 244500 between Inleasing Corporation, as Lessor, and Pickens Railroad Company and National Railway Utilization Corporation, as Lessee, with the original document and certify that it is a true and correct copy in all respects.



Notary Public for South Carolina

(Notarial Seal)

My Commission Expires: 5/6/81