



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

RECORDATION NO. *8634-D* Filed 14 May 3, 1979 No. *121A050*

MAY 4 1979 - 10 50 AM

Date MAY 4 1979

Fee \$ *10.00*

ICC Washington, D. C

Secretary INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
Washington, D.C. 20423

Re: Filing of ^{*Partial*} Release ("Release") dated January 31, 1979 under the Equipment Mortgage ("Mortgage") dated as of December 30, 1976, between North American Car Corporation (the "Company") and Continental Illinois National Bank and Trust Company of Chicago, as Agent.

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are eight executed counterparts of the above described Release. Under the Release, Mortgagee releases from the encumbrances of the Mortgage, and an Assignment of Leases filed pursuant to the Mortgage, those railcars and the leases thereof, as set forth in the Release. The Mortgage was recorded with the Interstate Commerce Commission on December 28, 1976, at 10:55am as Document No. 8634 and 8634-A.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining two copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

FEE OPERATION BR.
I.C.C.

MAY 4 10 46 AM '79

RECEIVED

JMG/dak
enc.

Handwritten signature/initials on left margin

Interstate Commerce Commission
Washington, D.C. 20423

5/4/79

OFFICE OF THE SECRETARY

James M. Gillespie, Atty.
North American Car Corp.
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/4/79 at 10:50am , and assigned recordation number(s). 2627-N & 8634-D

Sincerely yours,

H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

PARTIAL RELEASE

WHEREAS, as of the date hereof, North American Car Corporation, a Delaware corporation, (hereinafter called the "Grantee") has paid a portion of the principal amount of indebtedness outstanding under the Term Loan Agreement dated as of December 30, 1976 (the "Loan Agreement"), among Grantee, Continental Illinois National Trust Company of Chicago, a national banking association, (herein after called "Grantor") and The First National Bank of Boston, to release any lien on the railroad freight cars of Grantee described in Attachment A hereto;

RECORD and
SECTION NO. 26319
MAY 1979
1979-10 50 AM
Filed 1.

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, does hereby release, convey and quit-claim unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, to, or under said railroad freight cars described in Attachment A hereto, any leases thereof, and any other right or interests therein; arising through or by the Chattel Mortgage and Assignment of Lease filed and recorded at 10:55 A.M. on December 28, 1976, under former Section 20c (now Section 11303) of the Interstate Commerce Act as Documents Nos. 8634 and 8634-A, respectively, and all supplements thereto.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: January 31, 1979.
as of

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICA.
as Agent.

(Seal)



Vice President

State of California)
~~STATE OF CALIFORNIA~~)
County of Los Angeles)
~~COUNTY OF LOS ANGELES~~)

On this 23rd day of April, 1979,
before me personally appeared John S. Thielbahr,
to me personally known, who being by me duly sworn says that
he is the VICE PRESIDENT of Continental Illinois National
Bank and Trust Company of Chicago, that the seal affixed to
the foregoing instrument is the corporate seal of said
Corporation and that said instrument was signed and sealed
on behalf of said Corporation by Authority of its Board of
Directors; and acknowledges that the execution of the fore-
going instrument was the free act and deed of said Corporation.



Teresa Gonzalez
Notary Public

(Seal)

My Commission expires 10-18-81

Release

Attachment A Page 1 of 3

<u>Quantity</u>	<u>Type of Car</u>	<u>Serial Number</u>
2	70 Ton Flat Cars	451,2219
4	50 Ton 10,000 Gallon Capacity Tank Cars	1005,1009,2462,2466
20	100 Ton, 14,000 Gallon Capacity Tank Cars	2550-2569
64	40 Ton, 8,000 Gallon Capacity Tank Cars	3100,3102,3103,3105-3115,3120,3122,3123,3126, 3129-3172,3175,3176
1	100 Ton, 17,000 Gallon Capacity Tank Car	8606
10	50 Ton, 11,000 Gallon Capacity Tank Cars	8929,14997,15140,15144,15146,15172,15315,15317, 15322,15644
6	70 Ton Gondola Cars	10003,10017,10031-10033,10035
2	50 Ton, 8,000 Gallon Capacity Tank Cars	18314,18315
2	125 Ton, 31,000 Gallon Capacity Tank Cars	29178,29190
5	70 Ton, 1,958 Cubic Foot Hopper Cars	30004,30020,30024,30031,30041
19	70 Ton, 2,003 Cubic Foot Hopper Cars	30201,30202,30206,30214,30219,30229,30232,30249, 30277,30280,31284,31285,31477,34070,36507, 36518,36519,54661,54668

<u>Quantity</u>	<u>Type of Car</u>	<u>Serial Number</u>
1	Class LO, 100 Ton, 4,750 Cubic Foot Hopper Car	46894
1	Refrigerator Car	60868
1	Class 111A100W1, 100 Ton, 20,000 Gallon Capacity Tank Car	71964
6	Same As Above	73327,73345-73347,73348,73452
19	Class 111A100W1, 100 Ton 20,000 Gallon Capacity Tank Cars	75389,75390,75396,75397,75406-75408,75411, 75412,75465,75479,75480,75487,75491-75496
2	Class 111A100W1, 100 Ton, 24,000 Gallon Capacity Tank Cars	76515,76521
1	Same As Above	78313
<hr/> 166	Total U. S. Cars	

<u>Quantity</u>	<u>Type of Car</u>	<u>Serial Number</u>
6	Class FB, Bulkhead Flat Cars	10765-10767, 10769-10771
3	70 Ton, 2,003 Cubic Foot Hopper Cars	35000, 35004, 35009
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9	Total Canadian Cars	
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175	Total of All Cars	