

MAY 23 1976 11 05 AM

INTERSTATE COMMERCE COMMISSION

ATTACHMENT I

SUPPLEMENT TO THE MORTGAGE

NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto CREDIT LYONNAIS CHICAGO BRANCH (the "Bank") in and to the Equipment described in the Schedule hereunder.

Description of Equipment.

SEE ATTACHED:

This Supplemental Mortgage is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage dated November 18, 1976, among the Company and the Bank and filed under section 20 (c) of the Interstate Commerce Act on _____, 197____, as Document Number _____.

(Corporate Seal)

NORTH AMERICAN CAR CORPORATION

Attest:

[Signature]

Asst. Sec.

By

[Signature]

Title

[Signature]

Date: May 21, 1976

<u>Description</u>	<u>Serial No.</u>	<u>No. of Cars</u>	<u>Cost</u>		<u>Date of Lease</u>	<u>Term</u>	<u>Les:</u>
			<u>Per Car</u>	<u>Total</u>			
Class 111A100W1, 100 ton, 140,000 cap. tank cars.	13902-13905	4	\$28,233	\$108,415	12/75	5 years	Canamex
Class 111A100W1, 100 ton, 20,000 gal. cap. tank cars.	73363-73364 73367	3	26,711	76,927	1/76	5 years	Cargill,
Class 111A100W1, 100 ton, 20,000 gal. cap. tank cars.	7336 5 -7336 6 73369-73370 73372-73373	6	26,640	153,448	9/75	6 months	Anderson
Class 111A100W1, 100 ton, 20,000 gal. cap. tank cars.	73375-	1	26,644	25,578	11/75	6 months	Pacific
Class 111A100W1, 100 ton, 14,000 gal. cap. tank cars.	75481-75486	6	25,776	148,473	1/74	12 Years	Agrico Cl
Class 111A100W1, 100 ton, 24,000 gal. cap. tank cars.	76517-76520	4	32,294	124,009	1/74	5 Years	Exxon Che
Class 111A100W1, 100 ton, 24,000 gal. cap. tank car.	81059-81062	4	26,167	100,482	NOT YET AVAILABLE		Stauffer
Class Lo, 100 ton 5,250 cu. ft. hopper car	58435	1	36,644	35,179	1/74	10 Years	John Manv
Class Lo, 100 ton 5,850 cu. ft. hopper cars.	58443-58447	5	39,062	187,498	10/74	12 Years	Eagle Pit
Class Lo, 100 ton, 5250 cu. ft. hopper cars.	58448, 58450	2	38,375	73,681	1/74	10 Years	John Manv
Class Lo, 100 ton, 5850 cu. ft. hopper cars	58460 58461-58463	4	31,139	119,573	12/74 12/74	5 Years 5 Years	Plastics, National

<u>Description</u>	<u>Serial No.</u>	<u>No. of Cars</u>	<u>Cost</u>		<u>Date of Lease</u>	<u>Term</u>	<u>Lessee</u>
			<u>Per Car</u>	<u>Total</u>			
Class LO, 100 ton 5250 cu. ft. hopper cars.	525017-525021	8	\$29,384	\$225,675	6/75	12 Years	Foster Grant
	525022-525024				8/75	10 Years	American Petrofina
SAME AS ABOVE	525057	<u>1</u>	30,338	<u>29,125</u>	12/74	5 Years	Richardson Company
Total		49		\$1,408,063			