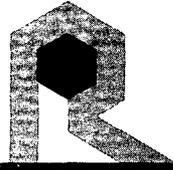


8991-A

# THE ROCK



(312) 435-7915

April 6, 1978

RECORDATION NO. *8991-A* Filed & Recorded

APR 11 1978 -2 05 PM

8-101A115

Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

*12*  
Date APR 11 1978  
Fee \$ *10*  
ICB Washington

Gentlemen:

AGREEMENT TO LEASE RAILROAD EQUIPMENT DATED AS OF AUGUST 12, 1977 BETWEEN U.S. STEEL CREDIT CORPORATION, LESSOR, AND WILLIAM M. GIBBONS, TRUSTEE OF THE PROPERTY OF CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY, DEBTOR, LESSEE - RECORDED PURSUANT TO THE PROVISIONS OF SECTION 20(c) OF THE INTERSTATE COMMERCE ACT ON SEPTEMBER 13, 1977 AT 9:50 A.M. AND ASSIGNED RECORDATION NO. 8991

Enclosed for recordation under the provisions of Section 20(c) of the Interstate Commerce Act, as amended, are four executed counterparts of an agreement entitled "Supplemental Agreement Dated as of March 1, 1978 between U.S. Steel Credit Corporation, Lessor, and William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company" which is a supplement to the above agreement.

Names and addresses of the parties to the Supplemental Agreement are:

U.S. Steel Credit Corporation, Lessor  
600 Grant Street  
Pittsburgh, Pennsylvania 15230

William M. Gibbons, Trustee of the Property of  
Chicago, Rock Island and Pacific Railroad Company  
332 South Michigan Avenue  
Chicago, Illinois 60604

A general description of the railroad rolling stock covered by the Supplemental Agreement is 300 100-ton open hopper cars bearing identification markings ROCK 700,000 to 700,299, inclusive.

The undersigned is an executive officer of the Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company mentioned in the enclosed documents and has knowledge of the matters set forth therein.

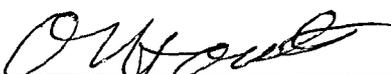
*Christy J. Koppler*

RECEIVED  
APR 11 1 56 PM '78  
CERTIFICATION UNIT

Please return two executed counterparts of the Supplemental Agreement to the undersigned.

Also enclosed is a check in the amount of \$10.00 covering the required recordation fee..

William M. Gibbons, Trustee of the  
Property of Chicago, Rock Island  
and Pacific Railroad Company

By   
General Solicitor

vh

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

4/11/78

OFFICE OF THE SECRETARY

**O.W. Houts**  
**Chicago Rock Island & Pacific RR. Co.**  
**332. S. Michigan Ave.**  
**Chicago, Ill. 60604**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **4/11/78** at **2:05pm** and assigned recordation number(s)

**8991-A**

Sincerely yours,

  
**H.G. Homme, Jr.**  
Acting Secretary

Enclosure(s)

SE-30-T  
(6/77)

SUPPLEMENTAL AGREEMENT

APR 11 1978 - 2 05 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT, dated as of March 1, 1978, between U.S. STEEL CREDIT CORPORATION, a Delaware corporation (the "Lessor"), and WILLIAM M. GIBBONS, TRUSTEE OF THE PROPERTY OF CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY, DEBTOR (the "Lessee"):

## W I T N E S S E T H :

WHEREAS, the Lessor and the Lessee have previously entered into an Agreement to Lease Railroad Equipment, dated as of August 12, 1977 (the "Lease"); and

WHEREAS, the Lease was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on September 13, 1977 at 9:50 A.M. and assigned Recordation No. 8991; and

WHEREAS, the Lessor and the Lessee desire to execute and deliver this Supplemental Agreement for the purpose of amending the Lease to provide for the substitution of identifying numbers for certain units of railroad equipment described and identified on Exhibit A to the Lease;

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the parties hereto agree that the Lease be, and it hereby is, amended by substituting for the identifying numbers of certain units of equipment as set forth in Exhibit A to the Lease new identifying numbers as set forth in "Exhibit A-1" attached hereto and made a part hereof.

IN WITNESS WHEREOF, the Lessor and the Lessee, pursuant to proper authority, have caused these presents to be signed in their respective names and their respective seals to be hereunto affixed, duly attested, as of the day and year first above written.

ATTEST:

U.S. STEEL CREDIT CORPORATION

*A. J. [Signature]*  
ASST. SECT

By *R. D. Ryan*  
VICE President

WITNESS:

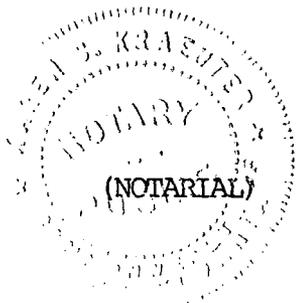
*[Signature]*

*W. M. Gibbons* (SEAL)

WILLIAM M. GIBBONS, TRUSTEE OF THE  
PROPERTY OF CHICAGO, ROCK ISLAND AND  
PACIFIC RAILROAD COMPANY, DEBTOR, and  
not individually

COMMONWEALTH OF PENNSYLVANIA )  
 ) SS.  
COUNTY OF ALLEGHENY )

On this 10<sup>th</sup> day of April, 1978, before me personally appeared  
R. D. Ryan and J. L. Brady,  
to me personally known, who, being by me duly sworn, says that they are  
the Vice President and Assistant Secretary,  
respectively, of U.S. Steel Credit Corporation, that the seal affixed to  
the foregoing instrument is the corporate seal of said corporation, that  
said instrument was signed and sealed on behalf of said corporation by  
authority of its board of directors, and they acknowledge that the exe-  
cution of the foregoing instrument was the free act and deed of said corporation.



Karen S. Krauter  
Notary Public

My Commission Expires:

KAREN S. KRAUTER, Notary Public  
PITTSBURGH, ALLEGHENY COUNTY, PA.  
MY COMMISSION EXPIRES  
- MARCH 2, 1981 -



Attachment To Supplemental Agreement  
Dated As of March 1, 1978  
To The Agreement to Lease Railroad  
Equipment Dated As of August 12, 1977

Old Identifying Number

New Identifying Number

610,000 to 610,299

700,000 to 700,299