



**Illinois
Central
Gulf**

An **IC Industries** Company

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CERTIFICATION UNIT

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

January 3, 1978

20100-A-16

RECORDATION NO. 9163 Filed & Recorded

8-005A095

JAN 5 1978 -2 05 PM

JAN 5 1978

Honorable H. Gordon Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Date _____
Fee \$ _____
CC Washington, D. C.

Re: Illinois Central Gulf Railroad Company
Equipment Trust, Series 16, Finance
Docket No. 28604

Dear Sir:

Pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, as amended, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording a number of counterparts of an Equipment Trust Agreement dated as of January 15, 1978 between Morgan Guaranty Trust Company of New York and Illinois Central Gulf Railroad Company.

A draft payable to the order of the Interstate Commerce Commission for the recording fee applicable to this filing is enclosed herewith. The name of the Trustee-Lessor is:

Morgan Guaranty Trust Company of New York
23 Wall Street
New York, N. Y. 10015

The name of the Lessee and Guarantor is:

Illinois Central Gulf Railroad Company
233 N. Michigan Avenue
Chicago, Illinois 60601

Applicant has applied for authority to assume obligation and liability as Lessee and Guarantor in respect of the certificates to be issued under this Equipment Trust and the proceeding has been assigned Finance Docket No. 28604.

Christine Rogers
Christine Rogers

The required description of the equipment covered by the Equipment Trust Agreement is attached hereto marked "Schedule A". The Agreement has not previously been recorded with the Interstate Commerce Commission.

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

ILLINOIS CENTRAL GULF RAILROAD
COMPANY

Enc.

By William H. Sanders
William H. Sanders

SCHEDULE A

<u>Number of Units</u>	<u>Description</u>	<u>Estimated Price Per Unit</u>	<u>Estimated Total Purchase Price</u>
200	New 100-ton Gondola Cars, numbered ICG 245550-245749 (both inclusive).	\$ 36,800	\$ 7,360,000
200	New 100-ton Coal Hopper Cars, numbered ICG 365000-365199 (both inclusive).	37,000	7,400,000
11	Remanufactured General Purpose Diesel Locomotives (constructed to new specifications) numbered as follows: ICG 7914 and 7915 (Model GP-8); ICG 8080, 8086, 8089, 8320, 8323, 8324, 8325, 8330 and 8331 (Model GP-10).	345,682	3,802,500
			<u>\$18,562,500</u>

All of the above Equipment
is to be built by Chicago
& Illinois Western Railroad.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

1/5/78

William H. Sanders
Illinois Central Gulf RR. Co.
233 North Michigan Avenue
Chicago, Illinois 60601

Dear

Sir:
The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **1/5/78** at **2:05pm**,
and assigned recordation number(s)

9163
Sincerely yours,

H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)