

Soo Line Railroad Company



Soo Line Building  
Box 530  
Minneapolis, Minnesota 55440  
(612) 332-1261

9306-B  
RECORDATION NO. .... Filed 1425

AUG 23 1979 -2 10 PM August 17, 1979

INTERSTATE COMMERCE COMMISSION

CHARLES H. CLAY  
Executive Vice President

9-235A037

Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

AUG 23 1979

10.00

Dear Ms. Mergenovich:

There are transmitted to you herewith for recording under Section 20c of the Interstate Commerce Act three executed counterparts of Statement of New Serial Numbers supplementing the following Equipment Trust:

Soo Line Railroad Equipment Trust of 1978.

Pursuant to Section 1116.1 et seq. of the Rules and Regulations adopted by the Commission, as amended, the following information is shown:

Vendors' names are R. W. Ronayne and D. G. Morse, whose address is care of Northwestern National Bank of Minneapolis, 620 Marquette Avenue, Minneapolis, MN 55402.

Trustee-Owner-Lessor is Northwestern National Bank of Minneapolis, 620 Marquette Avenue, Minneapolis, MN 55402.

Lessee is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, MN 55440.

Guarantor of Equipment Trust Certificates is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, MN 55440.

The last Recordation Number assigned by the Commission with respect to said Equipment Trust was Recordation No. 9306-A.

A general description of the equipment covered by the Amendment to said Equipment Trust is as follows:

333  
10.00

<u>No. of Units</u>	<u>Description of Equipment</u>	<u>Name of Manufacturer</u>
3	GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. <u>Soo Line road numbers 4407-4409, inclusive.</u>	General Motors Corporation (Electro-Motive Division)

The identifying marks of the equipment listed above are the trade name "Soo Line" or "Soo", together with the numbers shown above.

There is also transmitted this Company's voucher in the amount of \$10.00, which is the recording fee required by Section 1116.3(d):

Amendment to Lease of Railroad Equipment. . . \$10.00

This letter of transmittal is signed by an executive officer of this Company having knowledge of the matters set forth therein, and the original documents bearing recording data should be returned to him.

Yours truly,



CHC/sjp  
Enclosure

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/11/79

OFFICE OF THE SECRETARY

Charles H. Clay  
Soo Line Railroad Co.  
Soo Line Building  
Box 530  
Minneapolis, Minnesota 55440

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/23/79 at 2:10pm, and assigned re-  
recording number (s). 9306=B

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure (s)

SOO LINE RAILROAD COMPANY  
EQUIPMENT TRUST OF 1978

RECORDATION NO. 9306-B Filed 1425

AUG 23 1979 -2 10 PM

Statement of New Serial Numbers

INTERSTATE COMMERCE COMMISSION

I, Charles H. Clay, Executive Vice President of Soo Line Railroad Company, do hereby certify that, pursuant to the terms and provisions of Article Third of the Lease dated as of April 1, 1978 between Northwestern National Bank of Minneapolis, Trustee, and Soo Line Railroad Company, the serial numbers (road numbers) of the following Trust Equipment:

- 3 GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. Soo Line road numbers 797-799, inclusive.

are changed as follows:

- 3 GP-38-2 diesel electric locomotives of 2000 H.P. rating with four wheel trucks. Soo Line road numbers 4407-4409, inclusive.

Dated at Minneapolis, Minnesota, this 16<sup>th</sup> day of August, 1979.

SOO LINE RAILROAD COMPANY

By Charles H. Clay  
Its Executive Vice President

Consented to this 17 day of August, 1979.

NORTHWESTERN NATIONAL BANK OF MINNEAPOLIS, as Trustee

By [Signature]  
Its Assistant Vice President

