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RECORDATION NO. .... Filed & Recorded

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INTERSTATE COMMERCE COMMISSION

MISSOURI PACIFIC RAILROAD EQUIPMENT  
TRUST, SERIES O  
Dated as of February 1, 1961  
(Original I.C.C. Rec. No. 1928)

RELEASE AND SATISFACTION  
AND  
BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS: That CHEMICAL BANK (successor to Chemical Bank New York Trust Company), as Trustee under a certain Equipment Trust Agreement dated as of February 1, 1961, between Chemical Bank New York Trust Company, Trustee, and Missouri Pacific Railroad Company, providing for the leasing of certain Trust Equipment by said Trust Company to said Railroad Company, said Equipment Trust Agreement establishing MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES O, hereby certifies (a) that all of the \$3,210,000 principal amount of Equipment Trust Certificates, dividends thereon and dividend warrants appertaining thereto, issued under said Equipment Trust have been fully paid, and (b) all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other valuable considerations, the receipt of which is hereby acknowledged, CHEMICAL BANK, as Trustee as aforesaid, does hereby declare said Equipment Trust Agreement comprising MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES O, to be SATISFIED,

RELEASED and CANCELLED and does consent that the same be released and discharged of record, and further, does hereby SELL, ASSIGN, CONVEY, TRANSFER, SET OVER, RELEASE and QUITCLAIM unto MISSOURI PACIFIC RAILROAD COMPANY, as its absolute property, all of the right, title and interest of Chemical Bank, as Trustee as aforesaid, in and to all of the Trust Equipment and Railroad Equipment of every character included in said Equipment Trust and not held by said Chemical Bank, as Trustee under the aforesaid Equipment Trust.

IN WITNESS WHEREOF, Chemical Bank has caused this instrument to be executed in its name by one of its officers, thereunto duly authorized, and its corporate seal to be hereunto affixed, duly attested, as of February 1, 1976.

CHEMICAL BANK,  
as Trustee

By



Vice President

ATTEST:



Assistant Secretary

(CORPORATE SEAL)

STATE OF NEW YORK )  
 ) ss.  
COUNTY OF NEW YORK )

On this 9th day of February, 1976, before me personally appeared M. F. Badami, to me personally known, who, being by me duly sworn, says that he is a Vice President of CHEMICAL BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
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Notary Public

(NOTARIAL SEAL)

JOHN L. BERVAR  
Notary Public, State of New York  
No. 41-530390  
Qualified in Queens County  
Certificate filed in New York County  
Commission Expires March 30, 1976