

RECORDATION NO. 5810 - F
Filed & Recorded

AUG 7 1975-10 20 AM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT, made and entered into as of July 1, 1975,
by and between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a New York corporation
(the "Trustee"), party of the first part; and

SOUTHERN RAILWAY COMPANY, a Virginia corporation, and THE CINCINNATI,
NEW ORLEANS AND TEXAS PACIFIC RAILWAY COMPANY, an Ohio corporation (together
called the "Company"), parties of the second part;

W I T N E S S E T H That:

WHEREAS, by agreement dated as of September 1, 1970, as amended,
(the "Agreement"), between the Trustee and the Company there was constituted
SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 OF 1970; and

WHEREAS, Southern Railway Company assigned a portion of its interest
in the Agreement to THE CINCINNATI, NEW ORLEANS AND TEXAS PACIFIC RAILWAY
COMPANY by assignment dated as of September 2, 1970; and

WHEREAS, by the Agreement the Trustee did let and lease unto the
Company certain railroad equipment as defined in the Agreement (the "Equipment")
for a term as set forth in the Agreement, all upon such terms and conditions as
therein specified; and

WHEREAS, in Section 4.9 of the Agreement, it is provided that in the
event any units of the Equipment become unsuitable in any respect for the use
of the Company and the Company shall have paid to the Trustee the selling price
or Fair Value, as defined in the Agreement, of such units, then upon the filing
with the Trustee of the appropriate documents, any monies paid to the Trustee
pursuant to said Section 4.9 or Section 4.7 of the Agreement may be applied to
the purchase of additional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid requirements of
Section 4.9 of the Agreement now proposes to cause to be sold, assigned, trans-
ferred and set over unto the Trustee, as Trustee under the Agreement, one (1) new
70-ton 52'6" Gondola Car bearing road number 66154 (the "Additional Equipment");

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the Company at or before the ensembling and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and contained, the Company does hereby assign to the Trustee all of its right, title, and interest under the contract for the acquisition of the Additional Equipment, and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

AND the Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

This Supplemental Agreement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK,
By

[Handwritten Signature]
.....
Vice President

ATTEST:

[Handwritten Signature]
.....
Assistant Secretary

[Faint Stamp]

SOUTHERN RAILWAY COMPANY,
THE CINCINNATI, NEW ORLEANS
AND TEXAS PACIFIC RAILWAY COMPANY,
By

[Handwritten Signature]
.....
Vice President of each of
the above companies

ATTEST:

[Handwritten Signature]
.....
Assistant Secretary

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

On this 31st day of July, 1975, before me personally appeared _____, to me personally known, who, being by me duly sworn, says that he is a Vice President (Title) of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

... Frank Schliere ...

FRANK SCHLIERF
NOTARY PUBLIC, State of New York
No. 60-3503450
Qualified in Westchester County
Certificate Filed in New York County
Commission Expires March 30, 1977

DISTRICT OF COLUMBIA.

On this 6th day of August, 1975, before me personally appeared James L. Tapley, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY and THE CINCINNATI, NEW ORLEANS AND TEXAS PACIFIC RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of each of said corporations, that said instrument was signed and sealed on behalf of said corporations pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporations.

... Lawrence A. Huff ...

LAWRENCE A. HUFF
NOTARY PUBLIC
IN AND FOR THE DISTRICT OF COLUMBIA
MY COMMISSION EXPIRES JUNE 30, 1977