

COUNTERPART

A-7476

B-153

No. 1 of 10

STATEMENT
OF
NEW NUMBERS

RECORDATION NO 5934 & Recorded

JAN 23 1976 - 2 45 PM

INTERSTATE COMMERCE COMMISSION

As required under Section 2 of Security Agreement dated as of January 27, 1971 between CHICAGO AND NORTH WESTERN RAILWAY COMPANY (the rights and obligations of Chicago and North Western Railway Company having been acquired and assumed by Chicago and North Western Transportation Company), and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Secured Party or Mortgagee filed and recorded with the Interstate Commerce Commission on January 29, 1971 under Recordation No. 5934, the following tractors are to be renumbered:

PRESENT CNW NUMBERS

NEW CNW NUMBERS

19-1378

17-2735

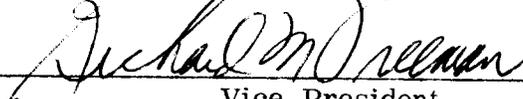
19-1379

17-2736

19-1380

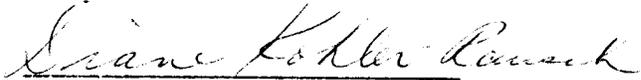
17-2737

CHICAGO AND NORTH WESTERN TRANSPORTATION
COMPANY



Vice President

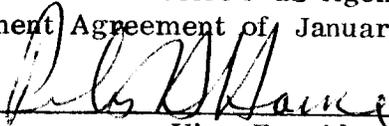
ATTEST:



Assistant Secretary

Consented to by CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO and effective upon filing with the Interstate Commerce Commission under Section 20c of the Interstate Commerce Act.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST
COMPANY OF CHICAGO as Agent-Assignee Under
Assignment Agreement of January 27, 1971.



Vice President

ATTEST:



Commercial Banking Officer

Dated as of December 29, 1975