

RECORDATION NO. 5959-C Filed & Recorded

APR 16 1971 12 20 PM

INTERSTATE COMMERCE COMMISSION

LEASE SUPPLEMENT

LEASE SUPPLEMENT, dated as of April 16, 1971, between Girard Trust Bank, as Trustee of the Illinois Terminal Railroad Equipment Trust No. 3 (hereinafter referred to as Lessor) and Illinois Terminal Railroad Company (hereinafter referred to as Lessee).

Representations, Covenants, and Warranties

1. This Lease Supplement is issued pursuant to (and hereby incorporates all of the definitions, terms and conditions of, as if the same were fully set forth herein) that certain Railroad Equipment Lease Agreement dated as of January 15, 1971 (the Lease) between Lessor and Lessee.
2. Lessor hereby delivers and leases to Lessee under the Lease, and Lessee hereby accepts and leases from Lessor under the Lease, the following described units of Equipment:

TOTAL NO.  
OF UNITS

50

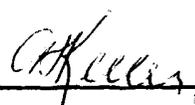
LESSEE'S IDENTIFYING  
NUMBERS

ITC 9350-9399 Inc.

3. Lessee hereby confirms to Lessor that each of the aforementioned units of Equipment has been and is marked in accordance with the provisions of Section 10 of the Lease.

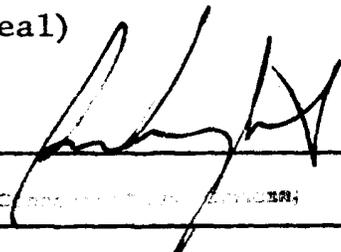
IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed on the dates appearing in their respective acknowledgments hereto but as of the date first above written.

GIRARD TRUST BANK  
As Trustee, Lessor

By 

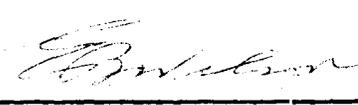
Title: CORPORATE TRUST OFFICER

(Corporate Seal)

Attest: 

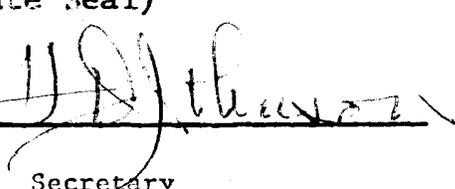
Title: ASST. SECRETARY

ILLINOIS TERMINAL RAILROAD COMPANY  
Lessee

By 

Title: President

(Corporate Seal)

Attest: 

Title: Secretary

STATE OF Pennsylvania  
COUNTY OF Philadelphia ) SS

On the 12<sup>th</sup> day of April, 1971, before me personally came O. H. KELLER, JR., to me known, who, being by me duly sworn, did depose and say that he resides at Phila. Pa.; that he is a CORPORATE TRUST OFFICER of Girard Trust Bank, the corporation described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order.

[ Notarial Seal ]

[Signature]  
Notary Public, Count of \_\_\_\_\_  
\_\_\_\_\_, State of \_\_\_\_\_

My Commission:

WILLIAM F. FLEMING, JR., NOTARY PUBLIC  
PHILADELPHIA, PHILADELPHIA COUNTY  
MY COMMISSION EXPIRES APRIL 30, 1971  
Member, Pennsylvania Association of Notaries

STATE OF Missouri )  
City )  
COUNTY OF St. Louis ) SS

On the 8<sup>th</sup> day of April, 1971, before me personally came E. B. WILSON, to me known, who, being duly sworn, did depose and say that he resides at Montenac, Missouri; that he is a President of Illinois Terminal Railroad Company, the corporation described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order.

[ Notarial Seal ]

John W. Horan  
Notary Public, County of St. Louis, State of Missouri

My Commission Expires January 3, 1974  
My Commission: \_\_\_\_\_