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CABLE ADDRESS
KAVCO

September 19, 1974

Interstate Commerce Commission
Office of the Secretary
Washington, D. C. 20423

Re: Recordation No. 6428

RECORDED
6428
OCT 19 1974
INTERSTATE COMMERCE COMMISSION

Gentlemen:

On November 19, 1971, at 2:10 P.M., a certain equipment lease agreement dated October 29, 1971 between Delaware Freight Car Corp., as Lessor, and Yankeetown Dock Corporation, as Lessee, was recorded in your office pursuant to the provisions of Section 20c of the Interstate Commerce Act, 49 U.S.C. 20c, and assigned Recordation No. 6428.

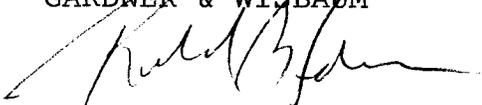
We are forwarding this letter as notice to your office that Delaware Freight Car Corp., the Lessor, was merged into its parent corporation, Firstmark Morrison, Inc., a New York corporation, by the filing of a Certificate of Merger with the New York Department of State, which Certificate of Merger became effective on August 31, 1974.

Please return the enclosed copy of this letter, appropriately stamped, so as to indicate the recordation of the original of this letter.

Thank you for your cooperation.

Very truly yours,

KAVINOKY, COOK, HEPP, SANDLER,
GARDNER & WISBAUM


Ronald B. Felman

RBF:lmr
Enclosure

RECORDATION NO. 6428-A

RELEASE

RECEIVED

APR 6 1976 10 45 AM
INTERSTATE COMMERCE COMMISSION

APR 6 1976 10 45 AM
INTERSTATE COMMERCE COMMISSION

KNOW ALL YE MEN BY THESE PRESENTS, that in consideration of One and More Dollars (\$1.00 and more), the receipt whereof is hereby acknowledged, the undersigned MANUFACTURERS AND TRADERS TRUST COMPANY, a New York banking corporation, having its principal office and place of business at One M & T Plaza, Buffalo, New York, hereby discharges, releases and forever terminates all rights and interest in the Assignment dated November 22, 1971 executed by Delaware Freight Car Corp., the original of which was filed for recordation with the Interstate Commerce Commission on December 16, 1971, under Recordation No. 6428-A assigning its interest in an Equipment Lease dated October 29, 1971 between Delaware Freight Car Corp. and Yankeetown Dock Corporation, the original of which was filed for recordation with the Interstate Commerce Commission on November 19, 1971 under Recordation No. 6428.

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed by its duly authorized officer and its corporate seal to be hereunto duly affixed this 25th day of February, 1976.

MANUFACTURERS AND TRADERS TRUST COMPANY

[SEAL]

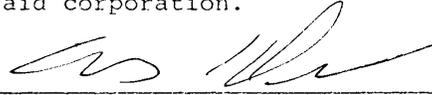
By Alfred D. Culliton
Alfred D. Culliton, Bank Officer

STATE OF NEW YORK)
 : SS.
COUNTY OF ERIE)

On this 25th day of February, 1976, before me personally appeared ALFRED D. CULLITON, to me personally known, who being by me duly sworn, says that he is a Banking Officer of

Manufacturers and Traders Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]



ANTHONY L. DUTTON
Notary Public, State of New York
Qualified in Erie County
My Commission Expires March 30, 1977