



BURLINGTON NORTHERN

9-303AC40

DEC 31 1979

LAW DEPARTMENT

Date DEC 31 1979
Fee \$ 10.00

176 East Fifth Street
St. Paul, Minnesota 55101
Telephone (612) 298-2121

ICC Washington, D. C.

Office of
Interstate Commerce Commission
Washington, D.C. 20423

December 27, 1979

Dear Sirs:

Enclosed for filing, pursuant to Section 11303 of the Interstate Commerce Act, are three counterparts each, Nos. 1, 2 and 3 of a Supplemental Agreement dated October 1, 1979, supplementing an equipment trust lease which together with an agreement constitutes Burlington Northern Equipment Trust of 1972, Series 1.

A general description of the equipment covered by the enclosed supplement is as follows: Caboose, Burlington Northern Inc. Road No. 12325.

The equipment trust lease and agreement constituting the equipment trust was recorded with the Interstate Commerce Commission pursuant to Section 11303 of the Interstate Commerce Act and assigned a recordation number as follows:

	<u>Date Recorded</u>	<u>Recordation Number</u>
Burlington Northern Inc. Equipment Trust of 1972, Series 1	5-8-72	6588

The names and addresses of the parties to the Supplemental Agreement are as follows:

Morgan Guaranty Trust Company of New York
23 Wall Street, New York, N.Y. 10015

Burlington Northern Inc., Lessee, 176 East
Fifth Street, St. Paul, Minnesota 55101

Also enclosed is a check in the amount of \$10 payable to you as Secretary of the Commission covering \$10 cost of each recording of the attached Supplemental Agreement.

Edward
12325

Interstate Commerce Commission
December 26, 1979
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Please stamp one counterpart with the recordation data of the Commission and return it to the bearer of this letter, Mrs. Carolyn H. Kunkel, Kunkel Transportation Services, Inc., Pennsylvania Building, Suite 523, 425 - 13th Street N. W., Washington, D. C. 20004.

Very truly yours,



James W. Becker
Assistant General Solicitor

JWB/sf
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Carolyn H. Kunkel
Kunkel Transportation Services
425 13th Street, N. W.
Washington, D. C. 20004

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/31/79 at 11:15AM, and assigned re-
recording number(s). 6588-D, 8593-C, & 7478-C

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)