

~~ATTACHMENT I~~

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N.A., Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N.A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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See Schedule A attached hereto.

RECORDS: 775-B
 Filed & Recorded
 31 1974 3:30 PM
 INTERSTATE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under §20(c) of the Interstate Commerce Act on December 18, 1974 at 12:15 P.M. as Document Number 7750.

[CORPORATE SEAL]

NORTH AMERICAN CAR CORPORATION

ATTEST

[Handwritten Signature]

Assistant Secretary

By

Title

[Handwritten Signature]

Vice President

STATE OF ILLINOIS }
 COUNTY OF COOK } ss.:

On this 30th day of December, 1974, before me personally appeared M. A. Synal, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Handwritten Signature]

 Notary Public

[SEAL]

My Commission expires 5-6-78

SCHEDULE A

Date of Lease	Lessee	Equipment Leased	Term of Lease	Monthly Rental
5/74	Manning Agricultural Center	46109-46113	5 yrs.	\$251.00
7/74	Benson-Quinn	46216-46244	15 yrs.	\$255.00
3/74	Hoople Farmers Grain Co.	53935	15 yrs.	\$219.00
7/74	Farm Service Coop Harlan, Iowa	55439-55444	10 yrs.	\$247.00
7/74	A.E. Staley Manufacturing	55445-55644	10 yrs.	\$240.00
7/74	Terra Chemical Int'l Co.	55645-55694	15 yrs.	\$240.00
7/74	Equity Elevator & Trading Co.	55695-55699		\$225.00
10/74	Olin Corp.	46834-46837	12 yrs.	\$261.00
5/74	Hercules, Inc.	46838-46842	10 yrs	\$200