

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N. A. Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N. A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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RECORDATION NO. 7750 Filed & Recorded

SEE SCHEDULE A ATTACHED HERETO **DEC 19 1975 - 10 30 AM**

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

INTERSTATE COMMERCE COMMISSION

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under Section 20(c) of the Interstate Commerce Act on Dec. 24, 1974, at 12:15pm, as Document Number 7750.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST:

Thor Schube

By Henry Haugh
Title Vice President

State of Illinois) SS
County of Cook)

On this 17th day of December, 1975, before me personally appeared D.E. Haugh, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Lenny Catalano
Notary Public

(SEAL)

*My commission expires
6/30/79*

OWNED BY NORTH AMERICAN CAR CORPORATION

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
5/75	Vidriera Los Reyes, S.A.	30703 30743-30749 30757-30772 30774-30777 30782-30785 30792 30795 30808, 30811	5 yrs.
	Not Leased	30816-30817 30820-30822 30824-30835 30837-30839 30841 30843-30845 30848 30853-30856 30861 30876-30879 30882-30885 30891-30899	