

*partial* RELEASE

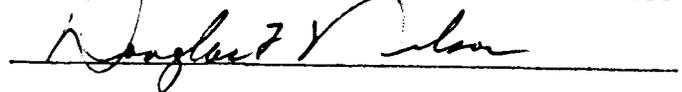
APR 5 1976 11 50 AM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that The First National Bank of Chicago, as Agent, a national banking association, (hereinafter called "Grantor"), pursuant to a Loan Agreement dated as of December 18, 1974 among Grantor et al., in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quitclaim unto North American Car Corporation, a Delaware corporation, and its successors and assigns all right, title and interest, claim or demand whatsoever which said Grantor may have acquired in, through or by a certain Supplement to the Mortgage and to the Assignment of Leases filed and recorded under Section 20c of the Interstate Commerce on December 31, 1974 as Document No. 7750-B upon the Equipment listed in Schedule A hereto and the leases with respect to such Equipment, together with all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Assistant Secretary, and its corporate seal to be hereto affixed.

THE FIRST NATIONAL BANK OF CHICAGO



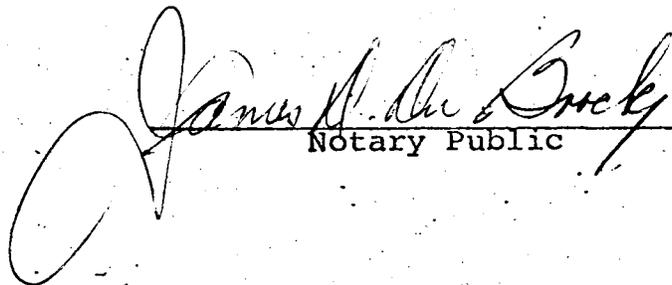
(SEAL)

  
Assistant Secretary

State of ILLINOIS

County of COOK

On this 30<sup>th</sup> day of March, 1976,  
before me personally appeared DOUGLAS E. NELSON,  
to me personally known, who being by me duly sworn says  
that he is the Assistant Vice President of  
THE FIRST NATIONAL BANK OF CHICAGO that the  
seal affixed to the foregoing instrument is the corporate  
seal of said Corporation, that said instrument was signed  
and sealed on behalf of said Corporation by Authority  
of its Board of Directors, and he acknowledged that the  
execution of the foregoing instrument was the free act  
and deed of said Corporation.

  
Notary Public

( S E A L )

MY COMMISSION EXPIRES SEPT. 4, 1976.

My Commission expires \_\_\_\_\_

SCHEDULE A

RAIL CARS

QTY.

SERIAL NUMBERS

4  
131

46834-46837  
55514-55644

and rest of said corporation.

131

Commissioner of Public Safety