

7-182A0

RECORDATION NO. 7750-1 Filed & Recorded

JUL 1 1977-12 22 PM

TIGER LEASING GROUP INTERSTATE COMMERCE COMMISSION

Date JUL 1 1977
Fee \$ 10-

June 30, 1977

JUL 1 1977
FEE COLLECTED

Secretary ICC Washington, D. C.
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement ("Supplement")
dated June 30, 1977, Mortgage and Assignment
of Leases ("Agreement") dated as of
December 18, 1974, by and between North
American Car Corporation (the "Company")
The First National Bank of Chicago and the
other banks named therein, and ~~Harris
Trust and Savings Banks, as Trustee~~

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act
are four executed counterparts of the above described Supplement. The Agree-
ment was recorded with the Interstate Commerce Commission at 12:15 p.m. on
December 24, 1974 and was assigned recordation number 7750.

Under the Agreement, the Company mortgages the equipment in accordance
with the Agreement.

The general description of the equipment which the Supplement subjects
to the terms of the Agreement is as stated in the attachment to the Supplement.

Pursuant to the Commission's rules and regulations for the recording of
certain documents under Section 20c of the Interstate Commerce Act, you are
hereby requested to duly file two of the enclosed counterparts for record in
your office and to return the remaining copies, together with the Secretary's
Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,



Enclosures

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION RAILCAR DIVISION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

Copy to Utterback

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

July 1, 1977

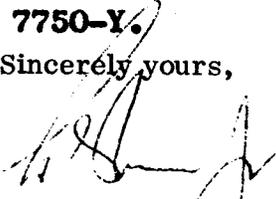
R. A. Noback
North American Car Corporation
222 South Riverside Plaza
Chicago, IL 60606

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **7/1/77** at **12:20 PM** and assigned recordation number(s)

7750-Y.

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

JUL 1 1977-12 20 PM

ATTACHMENT I

INTERSTATE COMMERCE COMMISSION

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N.A., Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N.A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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See Attached List

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:15 p.m. as Document Number 7750

[CORPORATE SEAL]

NORTH AMERICAN CAR CORPORATION

ATTEST

[Signature]

By [Signature]
Title Executive Vice President

STATE OF ILLINOIS }
COUNTY OF COOK } ss.:

On this 30th day of June, 1977, before me personally appeared R.B. Oppenheimer, to me personally known, who being by me duly sworn says that he is the Exec. V.P. of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires 5-6-78

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Number</u>	<u>New Or Used</u>
161	Class DOT111A100W3, 100 ton 17,500 gal. cap. tank cars	16684 - 16844 (Running Nos.: AESX 8713 - 8873)	New

161 TOTAL ALL CARS
