

7751-A

DEC - 1 - 1974 1205...

ATTACHMENT I ~~INTERSTATE COMMERCE COMMISSION~~  
Supplement to the Mortgage and to the Assignment of Leases

American Finance Leasing, Inc (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
----------------------	---------------	-------------------------	----------------------	-----------------------

See Exhibit Attached Hereto.

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December , 1974 at as Document Number

[CORPORATE SEAL]

ATTEST

*[Handwritten signature]*  
Assistant Secretary

By *[Handwritten signature]*  
Title *[Handwritten title]*

STATE OF Illinois }  
COUNTY OF Cook } ss.:

On this 23rd day of December , 1974 before me personally appeared John E. Flynn , to me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing, Inc. , that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

*[Handwritten signature]*  
Notary Public

[SEAL]

My commission expires 5 2 75

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
	Not Leased	13902-13905		
	Not Leased	76517-76520		
	Not Leased	73362-73375 75481-75486		
	Not Leased	27443		
	Not Leased	525017-525024		
	Not Leased	58435, 58448 58450		