

~~ATTACHMENT~~

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
See Schedule A attached hereto.				

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 P.M. as Document Number 7751.

[CORPORATE SEAL]

ATTES

[Signature]  
\_\_\_\_\_  
[Signature]

North American Finance Leasing Inc.  
[Signature]  
By \_\_\_\_\_  
Title Vice President

STATE OF Illinois }  
COUNTY OF Cook } SS.:

On this 20 day of December, 1974, before me personally appeared M. A. Lyman, to me personally known, who being by me duly sworn says that he is the Secretary of North American Finance Leasing, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]  
\_\_\_\_\_  
Notary Public

[SEAL]

My commission expires 6-30-75

SCHEDULE A

7751-C

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
10/74	Monsanto Canada	78401-78404	5 yrs.	\$307.75 U.S.
10/74	Eagle Pitcher	58443-58447	12 yrs.	\$460.00
12/74	Plastics, Inc.	58460	5 yrs.	\$377.50
12/74	National Starch	58461-58463	5 yrs.	\$342.50
	Not Leased	58465, 58468-58479		
	Richardson Co.	525057	5 yrs.	\$332.50
5/74	Cannamex Commodities	13906, 13907 13909	5 yrs.	\$285.00
6/74	Valley Nitrogen	2570-2574	5 yrs.	\$234.00
6/74	Engelhard Mineral & Chemical	14600-14613	15 yrs.	\$277.00
6/74	Rohm & Haus	75478	10 yrs.	\$305.00
7/74	Agrico	75487-75490 75497-75510	5 yrs.	\$305.00
5/74	Exxon Chemical	76522, 76524-76528	5 yrs.	\$285.00
10/74	Stauffer Chemical	81059-81062	12 yrs.	\$255.00
5/74	Carnation	11809-11811 11813, 11816	5 yrs.	\$313.00
12/74	Georgia Pacific	58163-58165 58167-58169	12 yrs.	\$256.00