

7751-E

RECORDED & INDEXED filed & Recorded

APR 2 1975 - 9 45 AM

INDIANA KNOWLEDGE COMMISSION

~~ATTACHMENT I~~

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE SCHEDULE ATTACHED

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12 C.S.P. 2 as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

[Signature]

By [Signature]  
Title [Signature]

STATE OF }  
COUNTY OF } SS.:

On this 2nd day of April, 1975, before me personally appeared Robert B. Appenheimer, to me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]  
Notary Public

[SEAL]

My commission expires 5 6 78

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
11/74	Shell Oil	5825, 5827 5829, 5830 5832-5834 5836-5838	10 yrs.
2/75	Carnation Company	11814	5 yrs.
5/74	Canamex	13921-13925	5 yrs.
	Not Leased	13926-13929	
5/74	Agricultural & Industrial Chemicals	13936-13943	5 yrs.
4/74	Engelhard Minerals & Chemicals	14631-14649	15 yrs.
	Not Leased	29673-29697	
5/74	Borden Chemical	46924-46930	12 yrs.
8/74	Northeast Terminal	46937-46957 46960	15 yrs.
3/74	Thompson Farmers Elevator	46961-46970	15 yrs.
	Not Leased	46994-46999	
3/74	Weldwood of Canada	53120-53149	5 yrs.
4/74	Triangle Pacific Forest Products, Ltd.	53150-53199	5 yrs.
5/74	Weldwood of Canada	53200-53219	5 yrs.
	Not Leased	53220-53249 ✓	
12/74	Watkins Salt	56070-56078	7-1/2 yrs
2/75	Potash of America	56084-56119	4 mos.
4/74	Continental Grain	57310-57384	7-1/2 yrs
3/74	Farmers Elevator Goldfield, Minnesota	57441-57455 57460 57464-57468	7-1/2 yrs.
5/74	Westvaco	58423-58434	15 yrs.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
1/75	Westco Chemical	58451-58459	12 yrs.
2/75	Plastics, Inc.	58460	5 yrs.
12/74	A. E. Staley	72134-72148	15 yrs.
2/74	Union Oil	72160-72167	5 yrs.
5/74	Minnesota, Mineral & Mining	76543-76557	5 yrs.
3/75	Husky Oil	76558-76568	5 yrs.
	Not Leased	76569-76574	
5/74	Minnesota, Mineral & Mining	76575-76584	5 yrs.
	Not Leased	76585-76593 78412-78426 81068-81103	
7/73	Penn Central	93162-93192 93197	15 yrs.
12/74	Whitewater Building Materials	93378	12 yrs.
7/74	Maule Industries	93379-93381	15 yrs.
12/74	Upjohn	93419	5 yrs.
2/75	Potash of America	477309-477318 478775-478783	4 mos.
2/75	Canadian National Railroad	478784-478799	18 mos.
	Not Leased	525034-525039	