

EXECUTED IN 10 COUNTERPARTS
3

PULLMAN TRANSPORT LEASING COMPANY
EQUIPMENT TRUST

Series 3

6643-A
REGISTRATION NO. _____
AUG 15 1972 15 a.m.
CHICAGO, ILL.

SUPPLEMENTAL AGREEMENT

Dated as of August 8 , 1972

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1972

BY AND BETWEEN

CONTINENTAL ILLINOIS NATIONAL BANK AND
TRUST COMPANY OF CHICAGO,
Trustee

AND

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT dated as of August 8, 1972, to EQUIPMENT TRUST AGREEMENT dated as of June 15, 1972 by and between CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association incorporated and existing under the laws of the United States, as Trustee (hereinafter called the Trustee), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the Company).

WHEREAS, on June 27, 1972 the Company sold, assigned and transferred to the Trustee 14 20,800 gallon non insulated tank cars numbered TLDX 120067-120080 under the Equipment Trust Agreement dated as of June 15, 1972 by and between the Company and the Trustee, (such agreement hereinafter called the "Agreement"); and

WHEREAS, Schedule A to the Agreement lists the numbers of such tank cars as TDLX 12067-12080 due to a printing error, and

WHEREAS, Section 12.01 of the Agreement authorizes the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under under the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule A to the Agreement is hereby amended to change the following description of tank cars on page 95 of the Agreement:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
14	20,800 Gal. Non Insulated Tank Cars	TLDX 12067-12080

to read as follows:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
14	20,800 Gal. Non Insulated Tank Cars	TLDX 120067-120080

to correct the above mentioned printing error.

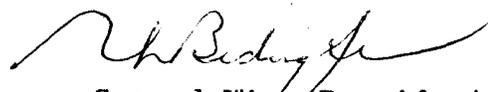
Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals

duly attested, to be hereunto affixed as of the day and year first written.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

BY


Second Vice President.

[Corporate Seal]

Attest:


Trust Officer.

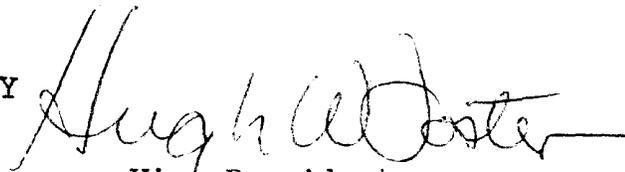
PULLMAN TRANSPORT LEASING COMPANY

[Corporate Seal]

Attest:

Lloyd R. ~~Conrad~~
Secretary.

BY


Vice President.

STATE OF ILLINOIS,)
COUNTY OF COOK,) SS.:

On this 8th day of August, 1972, before me personally came
V. L. BEDINGFIELD, to me known, who, being by me duly sworn,
says that he resides at 615 N DUNTON AVE, ARLINGTON HEIGHTS, ILL., that
he is a SECOND VICE PRESIDENT of CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICAGO, one of the corporations des-
cribed in and which executed the foregoing instrument; that
he knows the seal of said corporation; that the seal affixed
to said instrument is such corporate seal; that it was so
affixed by authority of the Board of Directors of said corporation,
and that he signed his name thereto by like authority.

Notary Public *J. J. Powell*

My Commission Expires _____

[Notarial Seal]

STATE OF ILLINOIS,)
COUNTY OF COOK,) SS.:

On this 8 day of August, 1972, before me personally came *Chicago*
Hugh W. Foster, to me known, who, being by me duly sworn, says
that he resides at 1639 Central Avenue, Wilmette, Illinois,
that he is the Vice President of PULLMAN TRANSPORT LEASING
COMPANY, one of the corporations described in and which executed
the foregoing instrument; that he knows the seal of said corpora-
tion; that the seal affixed to said instrument is such
corporate seal; that it was so affixed by order of the Board of
Directors of said corporation, and that he signed his name thereto
by like order.

Notary Public *Esther Louise Witte*

My Commission Expires _____

[Notarial Seal]

7-27-73