

EXECUTED IN 5 COUNTERPARTS  
COUNTERPART NO. 2

PULLMAN TRANSPORT LEASING COMPANY  
EQUIPMENT TRUST

Series 3

REGISTRATION NO. \_\_\_\_\_ FILED & RECORDED

6643-D  
SEP 26 1973 - 11 40 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT NO. 4

Dated as of August 15, 1973

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1972

BY AND BETWEEN

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST  
COMPANY OF CHICAGO,  
Trustee

AND

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT NO. 4 (the "Supplement") dated as of August 15, 1973, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1972, by and between CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, the Supplemental Agreement dated as of May 22, 1973 to the Agreement amended Schedule A to the Agreement to add to such Schedule A and subject to the terms of the Agreement eight 4,427 cu. ft. capacity 100-ton covered hopper cars with car numbers TLDX 6317-6324, and

WHEREAS, such cars are actually numbered CNW 170507, 170525, 170636, 170728, 170730, 170785, 170854, 170855, and

WHEREAS, under the Agreement the Company and the Trustee are authorized to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule A to the Agreement is hereby amended to:

- (1) add to such Schedule A and subject to the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
8	4,427 cu. ft. capacity 100-ton covered hopper cars	CNW 170507 170525 170636 170728 170730 170785 170854 170855

and

- (2) delete from such Schedule A and release from the terms of the Agreement the following described equipment:

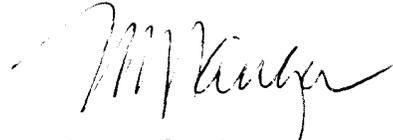
<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
8	4,427 cu. ft. capacity 100-ton covered hopper cars	TLDX 6317-6324

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate sales duly attested, to be hereunto affixed as of the day and year first written.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

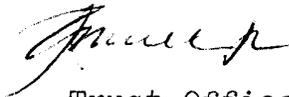
BY



Second Vice President

[Corporate Seal]

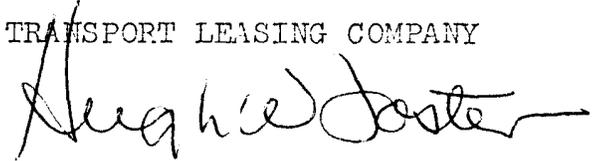
Attest:



Trust Officer.

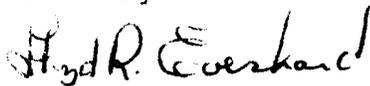
PULLMAN TRANSPORT LEASING COMPANY

BY



Vice President

[Corporate Seal]



Secretary.

STATE OF ILLINOIS, }  
COUNTY OF COOK, } SS.:

On this 18<sup>th</sup> day of September, 1973, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn, says that he resides at 1560 N. SAUNDERS, ALEXANDER CHICAGO, ILL. 60610, that he is a Second Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.

Notary Public



J. J. POWELL

My Commission Expires April 26, 1976

[Notarial Seal]

STATE OF ILLINOIS, }  
COUNTY OF COOK, } SS.:

On this 12th day of September, 1973, before me personally came Hugh W. Foster, to me known, who, being by me duly sworn, says that he resides at 1442 N. Dearborn Pkwy., Chicago, Illinois, that he is the Vice President of PULLMAN TRANSPORT LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

  
Notary Public

My Commission Expires 4-27-76

[Notarial Seal]