

DEED OF PARTIAL RELEASE

KNOW ALL MEN BY THESE PRESENTS, that HARRIS TRUST AND SAVINGS BANK, a corporation duly organized under the laws of the State of Illinois (hereinafter sometimes called "Trustee"), as Trustee under General Mortgage dated as of January 1, 1944, between CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY, a corporation duly organized under the laws of the State of Wisconsin (hereinafter sometimes called "Railroad Company"), and said HARRIS TRUST AND SAVINGS BANK, as Trustee, ~~which said General Mortgage was, on December 1945, duly recorded in the office of the Bank of~~ ~~at page~~ ~~et seq~~

FOR AND IN CONSIDERATION of the sum of ONE DOLLAR (\$1.00) and other good and valuable consideration, the receipt whereof is hereby acknowledged, DOES HEREBY RELEASE, REMISE, CONVEY and QUITCLAIM unto said Railroad Company, its successors and assigns, all of the right, title and interest and every claim and demand whatsoever, which said Trustee may now or hereafter have, or claim to have acquired in, under, through, or by virtue of said General Mortgage, and all mortgages supplementary thereto, in and to that certain property ~~situated at~~ ~~the County of~~ ~~State of~~ in which is more particularly described in Appendix 1 hereto attached and hereby made a part hereof.

This instrument shall in no manner affect the lien of said General Mortgage on the property subject to the lien thereof not hereby specifically released.

IN WITNESS WHEREOF, said HARRIS TRUST AND SAVINGS BANK, as Trustee as aforesaid, has caused its name to be signed to this Deed of Release by one of its Vice Presidents thereunto duly authorized, and its corporate seal to be affixed hereunto and attested or countersigned by one of its Assistant Secretaries, this 23rd day of MAY, A. D. 1974.

HARRIS TRUST AND SAVINGS BANK,
as Trustee as aforesaid,

By [Signature]
Vice President

ATTEST OR COUNTERSIGNED:

By [Signature]
Assistant Secretary

WITNESSED BY:

6648-D
REGISTRATION NO. _____ Filed & Record

APPENDIX 1

Four (4) Diesel-Electric Passenger Locomotives
which bear Chicago, Milwaukee, St. Paul and Pacific Railroad
Company's identifying road number, respectively:

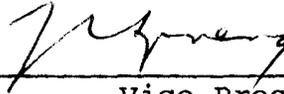
31-B	33-B
32-A	34-A

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The foregoing Appendix 1, consisting of one (1)
page, is the Appendix 1 referred to in and which forms a
part of the foregoing General Mortgage Release No. 946.

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By



Vice President

(Illinois)

(GENERAL MORTGAGE)

STATE OF ILLINOIS)

) SS.

COUNTY OF C O O K)

I, J. M. MOENNICH, a Notary Public in and for the State and County aforesaid, do hereby certify that J. L. SPRENG and R. G. MASON, personally known to me to be the same persons whose names are respectively as a Vice President and as an Assistant Secretary of Harris Trust and Savings Bank, a corporation of the State of Illinois, subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that they, being thereunto duly authorized, signed, sealed with the corporate seal, and delivered the said instrument as the free and voluntary act of said corporation and as their own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 23rd day of MAY, A.D. 1974.

J. M. Moennich
Notary Public

My Commission Expires September 2, 1975