

Supplement to the Mortgage and to the Assignment of Leases

NORTH AMERICAN FINANCE LEASING, INC (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED

RECORDATION NO. 7751 - P Filed & Recorded

SEP 8 1975 10 15 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on Dec 24, 1974 at 12:05 pm as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

[Signature]

By

[Signature]
Title *Vice President*

STATE OF *Ill* }
COUNTY OF *Cook* } SS.:

On this *5th* day of *September*, 1975 before me personally appeared *M. A. Lynch*, to me personally known, who being by me duly sworn says that he is the *Vice President of North American Finance Leasing Inc* that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires *5-6-78*

OWNED BY NORTH AMERICAN FINANCE LEASING, INC.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>	<u>Monthly Rental</u>
1/74	Valley Nitrogen	2575-2577	5 yrs.	\$261.12
4/74	Carnation	11807, 11812	5 yrs.	\$390.00
11/74	Carnation	11815	5 yrs.	\$397.50
	Not Leased	58533-58534		
2/74	Union Oil of California	72149	5 yrs.	\$237.00
1/75	Exxon Chemical	73376-73380	mo to mo	\$350.00
2/74	Exxon Chemical	76529	5 yrs.	\$330.50
6/74	Exxon Chemical	76676-76683	5 yrs.	\$406.00
	Not Leased	93362-93377 93409-93418		
6/74	Economic Laboratory	99700-99710	5 yrs.	\$381.00
10/74	American Cyanamid	99711-99717	5 yrs.	\$408.00
11/74	Hooker Chemical	99718-99720	5 yrs.	\$448.50
12/74	Richardson Company	525056	5 yrs.	\$362.00