

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED SHEET

RECORDATION NO. 7751-1 Filed & Recorded

DEC 19 1975 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 pm as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

[Signature]

By [Signature]  
Title Vice President Treasurer

STATE OF Ill. }  
COUNTY OF Cook } ss.:

On this 17th day of December, 1975, before me personally appeared Louis K. Schum to me personally known, who being by me duly sworn says that he is the Treasurer of North American Finance Leasing Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]  
Notary Public

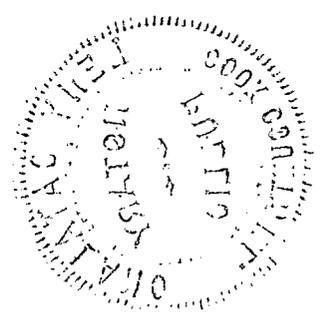
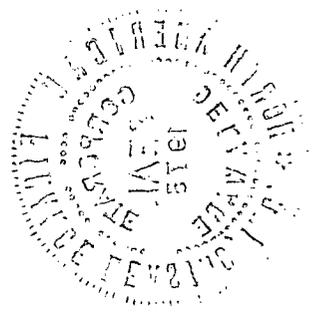
[SEAL]

My commission expires 6/30/79

REGISTRATION NO. 100-1000000000

DEC 10 1952 - 10 30 AM

RECEIVED



OWNED BY NORTH AMERICAN FINANCE LEASING, INC.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Terms</u>
6/75	A.E. Staley	8625-8644	15 yrs.
7/75	Grain Processing	87055-87064	12 yrs.
11/75	Diamond Shamrock	93201-93203	5 yrs.
11/75	Imco Services	93206-93212	12 yrs.
	Not Leased	93213-93216	
6/75	Econ. Lab	99752-99757	5 yrs.
	Not Leased	99758-99759	