

REGISTRATION NO. 7751-KK
1 1978 12 32 PM
INTERSTATE COMMERCE COMMISSION



TIGER LEASING GROUP

6-2751031
Date OCT 1 1978
Fee \$ 10-
ICE Washington D.C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of September 30, 1976 to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1976, by and between North American Car Corporation (the "Company") and North American Finance Leasing Inc. ("Finance")

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:05 P.M. on December 24, 1974 and was assigned recordation number 7751.

Under the Agreement, Finance mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

FEE OPERATION BR.
I.C.C.

OCT 1 12 32 PM '78

RECEIVED

Enclosures

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION - RAILCAR DIVISION
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

Counterpart to A-H Hanson

Interstate Commerce Commission

Washington, D.C. 20423

October 1, 1976

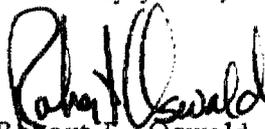
OFFICE OF THE SECRETARY

Mr. Roger Am Noback
North American Car Corporation - Railcar Division
222 South Riverside Plaza
Chicago, Ill. 60606

Dear Mr. Noback:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 10/01/76 at 12:40 pm , and assigned recordation number(s) 7751-KK

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED LIST

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12.04 P.M. as Document Number 7751

[CORPORATE SEAL]

ATTEST

[Signature]

NORTH AMERICAN FINANCE LEASING, INC.

By
Title

[Signature]
Vice President

STATE OF }
COUNTY OF } SS.:

On this 30 day of September, 1976, before me personally appeared R.B. Appenheiser, to me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires 5-6-78

REGISTRATION NO. 7751-KK
Filed & Recorded
1976-12-40 PM
7
IMPROVED
MORTGAGE

OWNED BY NORTH AMERICAN
FINANCE LEASING, INC.

<u>Date of Lease</u>	<u>Lessee</u>	<u>Serial Number</u>	<u>Terms</u>
U.S. TANKS -			
4/76	Clinton Corn Processing	16602 - 16606	5 yrs.
4/76	Clinton Corn Processing	16621 - 16624 16634 & 16641	5 yrs.
4/76	Clinton Corn Processing	16644 - 16655 16656 - 16665	5 yrs.
2/76	Pan Canadian Gas	35235 35244 - 35247 35249	12 yrs.
5/76	Pan Canadian Gas	35256 - 35259	12 yrs.
3/76	Borden, Inc.	72221 - 72230	5 yrs.
	Not Leased	78497 - 78500	

U.S. HOPPERS -

1/76	Union Carbide Canada	525159 - 525172	5 yrs.
1/76	Union Carbide Canada	525183 - 525184	5 yrs.
1/76	Foster Grant	525185 - 525199	12 yrs.
1/76	Foster Grant	525209 - 525211	12 yrs.
5/76	Union Carbide	525250 - 525256	3 yrs.
5/76	Union Carbide	525258	3 yrs.
5/76	Union Carbide	525262 - 525269	3 yrs.
3/76	Air Products & Chemicals	58611 - 58615	5 yrs.