



TIGER LEASING GROUP

January 3, 1978

RECORDATION NO. 7751-RR Filed & Recorded

JAN 6 1978 - 10 15 AM

INTERSTATE COMMERCE COMMISSION

RECEIVED
JAN 6 10 12 AM '78
CERTIFICATION UNIT

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Partial Releases ("Releases") dated December 28, 1977 under Mortgages and Assignments of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), and The First National Bank of Chicago and the other banks named therein ("Banks").

Dear Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are three executed counterparts of the above described Release. The Agreement was recorded with the Interstate Commerce Commission at 12:05 p.m. on December 24, 1974, and was assigned recordation number 7751.

Under the Release, Banks release the equipment and leases in accordance with the Release.

The general description of the equipment and leases which the Release releases from the terms of the Agreement is as stated in the attachment to the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copy together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

8-006A046

JAN 6 1978

10

RAN/dal
enclosures

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

ICC Washington, D. C.

RELEASE

WHEREAS, as of the date hereof, North American Car Corporation, a Delaware corporation, (hereinafter called the "Grantee") has paid aggregate principal amounts of indebtedness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 18, 1974, among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release the lien on all of the Grantee's Equipment (as described in the Loan Agreement), including, without limitation, the Equipment described in Attachment A hereto;

RECORDATION NO. 7751-RR Filed & Recorded

JAN 6 1978 10 15 AM

INTERNATIONAL COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Loan Agreement or the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Documents Nos. ~~7749, 7750~~, 7751 and all supplements thereto upon (i) any and all of the Grantee's Equipment whether or not listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: December 28, 1977

THE FIRST NATIONAL BANK OF CHICAGO

Douglas F. Nelson
Vice President

(Seal)

William E. [Signature] Ass't V.P.
Loan Officer

NORTH AMERICAN CAR CORPORATION

Equipment Trust

Second 1977 Series

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>Serial Number</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Description</u>
184	16666-16849	T-104	Class 111A100W3, 100-ton, 17,500 Gallon Capacity Tank Cars
13	16853-16865	T-104	(same as above)
1	16867	T-104	(same as above)
4	16869-16872	T-104	(same as above)
1	16874	T-104	(same as above)
37	35352-35388	T-549	Class 105A300W, 100-ton, 34,000 Gallon Capacity Tank Cars
19	58682-58700	L-654	Class L0, 100-ton, 5750 Cu. Ft. Hopper Cars
27	93458-93484	L-651	Class L0, 100-ton, 3000 Cu. Ft. Hopper Cars
45	93490-93534	L-651	(same as above)
22	99830-99851	L-652	Class L0, 100-ton, 4000 Cu. Ft. Hopper Cars
3	99858-99860	L-652	(same as above)
5	99825-99829	L-652	(same as above)
5	99852-99856	L-652	(same as above)
<u>366</u>			

NORTH AMERICAN CAR CORPORATION

Equipment Trust

Second 1977 Series

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>Serial Number</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Description</u>
76	33412-33487	T-549	Class 105A300W, 100-ton, 34,000 Gallon Capacity Tank Cars
35	35550-35584	T-559	Class 105A400W, 100-ton, 33,000 Gallon Capacity Tank Cars
60	35585-35644	T-549	Class 105A300W, 100-ton, 33,000 Gallon Capacity Tank Cars
15	72336-72350	T-106	Class 111A100W3, 100-ton, 23,000 Gallon Capacity Tank Cars
26	77013-77038	T-106	(same as above)
37	93648-93684	L-651	Class L0, 100-ton, 3000 Cu. Ft. Hopper Cars
<u>249</u>			