

RECORDATION NO. 7761-21 Filed & Recorded

APR 28 1975 -2 35 PM

INTERSTATE COMMERCE COMMISSION

RELEASE OF ASSIGNMENT OF LEASE

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY (hereinafter called the "Company") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (hereinafter called the "Mortgagee") as Agent under that certain Chattel Mortgage (Railroad Security Agreement) dated as of December 18, 1974, that certain Assignment of Lease (hereinafter called the "Assignment") dated as of December 18, 1974, wherein and whereby, among other things, the Company assigned to the Mortgagee, all of the Company's right, title and interest, as lessor, under that certain Lease Agreement dated May 2 1974 (hereinafter called the "Lease") between the Company, as lessor and Tillie Lewis Foods, Inc.

as lessee, covering 40 units of railroad equipment bearing car reporting marks USLX 11498-11537, both inclusive (hereinafter called the "Cars"); which Lease has heretofore been filed with the Interstate Commerce Commission as Recordation No. 7638; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission as Recordation Number 7761-E; and

WHEREAS, the Company has heretofore or contemporaneously herewith assigned to the lessee another lease in substitution for the Lease described herein, all as provided in Section 4.2 of the Chattel Mortgage; and

WHEREAS, the Company desires to obtain the release of the Lease from the trustee as provided in Section 4.2 of the Chattel Mortgage and Section 5 of the Assignment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, and pursuant to Section 4.2 of the Chattel Mortgage and Section 5 of the Assignment, the Mortgagee hereby releases and relinquishes to the Company all of its right, title and interest in the Cars and the Lease and the Assignment shall be of no further force and effect.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent aforesaid, has caused this instrument to be executed by its proper officers thereunto duly authorized and its corporate seal to be hereunto on and as of the 15th day of April, 1975.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent under the Chattel Mortgage

By: James H. Davis
Vice President

ATTEST:

My Mastrum
Operations Officer

ACCEPTED:

UNITED STATES RAILWAY LEASING COMPANY

By: Ralph E. Bell
Vice President

ATTEST:

Edward Bleak
Assistant Secretary

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 25 day of Apr., 1975, before me personally appeared Ralph E. Bell and Paul R. Leak to me personally known, who being by me duly sworn, say that they are, respectively, the Vice President and Assistant Secretary of UNITED STATES RAILWAY LEASING COMPANY, an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Paula Jeller
Notary Public

My Commission expires 4-16-79.

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 25th day of APRIL, 1975, before me personally appeared JAMES H. DAVIS and M. J. HEDSTROM to me personally known, who being by me duly sworn, say that they are, respectively, the Vice President and Operations Officer of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, that the seal affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Donald J. Radaszewski
Notary Public

My Commission expires FEB 25 1977.