

APR 28 1975 -2 35 PM

INTERSTATE COMMERCE COMMISSION

RELEASE OF ASSIGNMENT OF LEASE

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY (hereinafter called the "Company") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (hereinafter called the "Mortgagee") as Agent under that certain Chattel Mortgage (Railroad Security Agreement) dated as of December 18, 1974, that certain Assignment of Lease (hereinafter called the "Assignment") dated as of December 18, 1974, wherein and whereby, among other things, the Company assigned to the Mortgagee, all of the Company's right, title and interest, as lessor, under that certain Lease Agreement dated February 1, 1974 (hereinafter called the "Lease") between the Company, as lessor and Farmers Equity Elevator Co.

as lessee, covering 12 units of railroad equipment bearing car reporting marks USLX 4800-4811 (hereinafter called the "Cars"); which Lease has heretofore been filed with the Interstate Commerce Commission as Recordation No. 7541; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission as Recordation Number 7761-L; and

WHEREAS, the Company has heretofore or contemporaneously herewith assigned to the lessee another lease in substitution for the Lease described herein, all as provided in Section 4.2 of the Chattel Mortgage; and

WHEREAS, the Company desires to obtain the release of the Lease from the trustee as provided in Section 4.2 of the Chattel Mortgage and Section 5 of the Assignment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, and pursuant to Section 4.2 of the Chattel Mortgage and Section 5 of the Assignment, the Mortgagee hereby releases and relinquishes to the Company all of its right, title and interest in the Cars and the Lease and the Assignment shall be of no further force and effect.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent aforesaid, has caused this instrument to be executed by its proper officers thereunto duly authorized and its corporate seal to be hereunto on and as of the 15th day of April, 1975.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent under the Chattel Mortgage

By: James H. Davis
Vice President

ATTEST:

M. J. Mastrom
Operations Officer

ACCEPTED:

UNITED STATES RAILWAY LEASING COMPANY

By: Ralph E. Bell
Vice President

ATTEST:

Paul Peck
Assistant Secretary

