

10-2

UNITED STATES  
RAILWAY LEASING COMPANY

2200 EAST DEVON AVENUE • DES PLAINES, ILLINOIS 60018 • (312) 297-3200

February 1, 1977

RECORDATION NO. 7834A

FEB 16 1977 4 12 PM  
INTERSTATE COMMERCE COMMISSION  
WASHINGTON, D.C.

Secretary,  
Interstate Commerce Commission  
Office of the Secretary  
Washington, D.C. 20423

Re: Amendment to lease entered into as of December 27, 1976, between United States Railway Leasing Company and Aluminum Company of America

Madame:

Pursuant to Section 20(c) of the Interstate Commerce Act and to the Commission's Rules and Regulations thereunder, as amended, we are hereby noting that we wish to file and record four (4) fully executed counterparts of the above mentioned lease amendment. The amendment is for the parties to the transaction as listed below:

Lessor  
United States Railway Leasing Company  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

Lessee  
Aluminum Company of America  
1501 Alcoa Building  
Pittsburgh, Pennsylvania 15219

The equipment covered by the original documents is specifically described in the original lease, dated October 28, 1974, and recorded with the I.C.C. as Recordation Number 7821. The proposed changes are listed in the attached amendment.

Enclosed is the lessor's check in the amount of \$10, representing the amendment recordation fee as required by Section 57.3 of the Rules and Regulations. Upon recordation, KINDLY RETURN THE ORIGINALS TO THE UNDERSIGNED AT THE LETTERHEAD ADDRESS.

Very truly yours,

Paul R. Leak  
Vice President and Controller

PRL:mez  
Enclosure (4 leases + check)  
cc: Information Center  
R. E. Bell (Lot 1363)

7-047 A035

FEB 16 1977

ICS Washington, D.C.

RECEIVED  
FEB 16 3 43 PM '77  
I.C.C.  
FEE OPERATION BR

# UNITED STATES RAILWAY EQUIPMENT CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

REGISTRATION NO. 7821-A

FEB 18 1977 - 8 15 PM

MINISTRE DES TRANSPORTS

AGREEMENT made the 27th day of December, 1976, by and between United States Railway Leasing Company, an Illinois corporation (hereinafter called "United") and Aluminum Company of America, a Pennsylvania corporation (hereinafter called "Alcoa").

WHEREAS United and Alcoa have entered into a lease agreement dated October 28, 1974 (hereinafter called the "Lease") whereby Alcoa is the lessee of ten (10) 100-ton Covered Hoppers (hereinafter called the "Cars"):

WHEREAS the Lease provides that United shall be responsible for certain Repair Work to the Cars and that Alcoa shall pay United a Maintenance Factor unless it elects, pursuant to the Lease, to itself perform or cause to be performed all Repair Work to the Cars; and

WHEREAS Alcoa desires to itself perform or cause to be performed all Repair Work to the Cars;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, it is hereby agreed:

1. Paragraph 9(a) of the Lease is hereby amended to provide that United shall not be responsible for Repair Work to the Cars after the average date of delivery of the Cars to Alcoa after the maintenance inspection has been performed.

2. Paragraph 6(a) and 6(b) are hereby amended to provide that after the date as specified in 1. above, Alcoa will pay United only the amount of the Constant Factor, which amount is \$255.00 per car per month, and shall not pay the Maintenance Factor after the date hereof.

3. Paragraph 11 of the Lease is hereby amended to provide that the term of the Lease shall not be extended and rental payments shall not abate on any Car out of service for Repair Work or other work referred to in Paragraph 9(a) except to the extent that such work was performed prior to the date as specified in 1. above.

4. Paragraph 12 is hereby amended to provide that "Lessee(Alcoa) shall be liable for and pay all Federal, State and other governmental property taxes assessed or levied against the Cars."

5. All terms of the Lease not specifically modified hereby shall be deemed unchanged by this Agreement.

IN WITNESS WHEREOF, United and Alcoa have caused this instrument to be signed in their respective names by their respective officers thereunto duly authorized as of the date first above written.

UNITED STATES RAILWAY LEASING COMPANY

By *Ralph Ebell*  
Vice President

ATTEST:

*Samuel C. Long*  
Assistant Secretary

(Corporate Seal)

*ACP* ALUMINUM COMPANY OF AMERICA

By *W. A. Hubert*  
Vice President

ATTEST

*F. L. Thomas*

(Corporate Seal)      ASST. SECRETARY