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Herbert B. Krengel
General Counsel

AUG 23 1976 11 20 AM

BURLINGTON NORTHERN

INTERSTATE COMMERCE COMMISSION

6-233A039

AUG 20 1976

Frank S. Farrell
Vice President-Law

Date

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ICC Washington, D. C.

Curtis H. Berg
Sr. Associate General Counsel
—Commerce
James R. Walker
John C. Smith
Reginald Ames
Louis A. Harris
Associate General Counsel
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Assistant General Counsel—Taxes
Peter M. Lee
William R. Power
James W. Becker
Nicholas P. Moros
Thomas W. Spence
Ralph S. Nelson
Attorneys

Office of the Secretary
Interstate Commerce Commission
Washington, D. C. 20423

August 18, 1976

Dear Sir:

Re: Burlington Northern Inc. Equipment
Trust of 1975, Series 1

Enclosed for filing pursuant to Section 20c of the Inter-
state Commerce Act, are three counterparts of a Statement
of New Road Numbers dated July 1, 1976 supplementing the
above equipment trust.

The names and addresses of the parties to the transaction
are:

Morgan Guaranty Trust Company of New York,
Trustee, Lessor, whose address is:
23 Wall Street
New York, New York 10015

Burlington Northern Inc., Lessee,
whose address is:
176 East Fifth Street
St. Paul, Minnesota 55101

A general description of the equipment covered by the en-
closed Statement of New Road Numbers is as follows:

25 Tank Cars, 26,000 gal. capacity

Present Road Numbers

New Road Numbers

BN 973100-BN 973124
(both inclusive)

BN 875000-BN 875024
(both inclusive)

The equipment trust agreement constituting the above equip-
ment trust was recorded with the Interstate Commerce Commis-
sion on February 7, 1975 and assigned Recordation No. 7827.

RECEIVED
AUG 20 1 14 PM '76
I.C.C. OPERATION

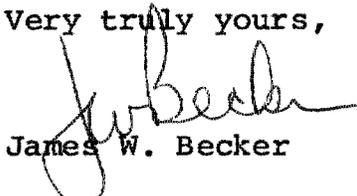
Paul Snyder
C. [Signature]

Interstate Commerce Commission
August 18, 1976
Page Two

Also enclosed is a check in the amount of \$10.00 payable to you as Secretary of the Commission covering the cost of recording of the enclosed document.

Please stamp one counterpart with the recordation data of the Commission and return it to the bearer of this letter, Mrs. Carolyn H. Kunkel, Kunkel Transportation Services, Inc., Pennsylvania Building, Suite 523, 425 13th Street, N.W., Washington, D. C. 20004.

Very truly yours,



James W. Becker

JWB:je
Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

8/20/76

OFFICE OF THE SECRETARY

• James W. Becker
Burlington Northern Inc.
176 East Fifth Street
St. Paul, Minnesota 55101

Dear Sir:

The enclosed document was recorded pursuant to the provisions
of Section 20c of the Interstate Commerce Act, 49 U.S.C. 20c, on 8/20/76
at 1:20pm, and assigned recordation number 7827-A

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure

SE-39
(2/75)

BURLINGTON NORTHERN INC.
EQUIPMENT TRUST OF 1975, SERIES 1

7857 A
AUG 20 1976 11:40 PM
BOSTON OFFICE

EQUIPMENT TRUST AGREEMENT
Dated as of February 1, 1975

By and Between

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK, Trustee

and

BURLINGTON NORTHERN INC.

Statement of New Road Numbers

Pursuant to Section 4.06 of the above described Equipment Trust Agreement, notice is hereby given that the present road numbers listed below of the 25 tank cars, 26,000 gal. capacity, subject to said Equipment Trust Agreement will be changed to the new road numbers also listed below:

Present Road Numbers

BN 973100-BN 973124
(both inclusive)

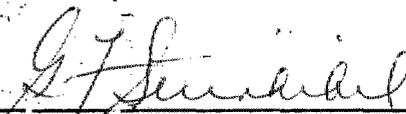
New Road Numbers

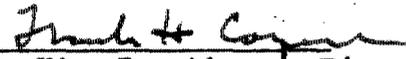
BN 875000-BN 875024
(both inclusive)

Dated: July 1, 1976

BURLINGTON NORTHERN INC.

ATTEST:


Assistant Secretary

By 
Executive Vice President - Finance
and Administration

