

SEP 15 1976 - 10 20 AM

RELEASE OF ASSIGNMENT OF LEASE AND REASSIGNMENT OF LEASE  
INTERSTATE COMMERCE COMMISSION

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY, an Illinois corporation (hereinafter called the "Company") has heretofore borrowed the sum of \$5,000,000 from the CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association (hereinafter called the "Bank"), which loan was evidenced by the Company's Equipment Promissory Note, Issue V (hereinafter called the "Note"); and

WHEREAS, as security for the Note the Company has heretofore assigned to the Bank all of its rights, titles and interests in and to that certain lease dated January 9, 1974 (hereinafter called the "Lease") between the Company, as lessor, and MULTNOMAH PLYWOOD CORPORATION, as lessee, pursuant to that certain Assignment of Lease dated as of January 15, 1975 (hereinafter called the "Assignment"); and

WHEREAS, the Lease was recorded with the Interstate Commerce Commission on July 12, 1974 as Recordation Number 7575; and

WHEREAS, the Assignment was recorded with the Interstate Commerce Commission on February 21, 1975 as Recordation Number 7846-A; and

WHEREAS, the entire principal of and accrued interest on the Note has been paid in full, and as a consequence thereof the Company is entitled to a release of the Assignment and a reassignment of the Lease.

