

First National City Bank  
111 Wall Street  
New York, New York 10015

January 18, 1971  
RECORDATION NO. 58, 89-A  
Filed & Recorded

FEB 1 1971 -10 20 AM

Attention: Mr. Oleg Bohachewsky

Re: Supplemental Agreement to PULLMAN TRANSPORT  
LEASING COMPANY Equipment Trust Agreement  
(Series 2) dated as of December 15, 1970

Gentlemen:

With reference to the second paragraph of Section 4.01 of the above Equipment Trust Agreement (herein the "Trust Agreement"), between First National City Bank, as Trustee, (herein the "Trustee") and Pullman Transport Leasing Company, (herein the "Company"):

1. The Company deems it necessary and desirable to procure for the use of the Company and to include in the trust created by the Trust Agreement, units of Equipment in lieu of certain units of the Equipment specifically described in Schedule A of the Trust Agreement (which units of Equipment have not yet been delivered to the Trustee).
2. Accordingly, Schedule A of the Trust Agreement is hereby amended by deleting the following units of Equipment:

80 4,475 Cubic Foot Capacity 125-Ton Covered  
Hopper Cars - Car Numbers TLCX 26000-26079,  
both inclusive;

1 4,470 Cubic Foot Capacity 100-Ton Covered  
Hopper Car - Car Number TLCX 31016;

1 5,650 Cubic Foot Capacity 100-Ton Covered  
Hopper Car - Car Number TLCX 38369,

and substituting therefor the following units of Equipment:

82 5,650 Cubic Foot Capacity 100-Ton Covered  
Hopper Cars - Car Numbers TLCX 38470-38551,  
both inclusive

3. Except as supplemented and amended by this Supplemental Agreement, the Trust Agreement shall continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused these presents to be executed in their respective corporate names and their respective corporate seals to be hereunto affixed by their duly elected and authorized officers pursuant to lawful authority, all as of the date, month and year first hereinbefore written.

PULLMAN TRANSPORT LEASING COMPANY

By Arthur L. Berry  
Arthur L. Berry  
President

[Corporate Seal]

ATTEST:

Ed R. Everhard  
Secretary

FIRST NATIONAL CITY BANK

By Ralph E. Johnson  
RALPH E. JOHNSON Trust Officer

[Corporate Seal]

ATTEST:

E. A. Armenia  
Assistant Trust Officer

