



OFFICE OF
THE CHIEF COUNSEL

DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

APR 11 1974

6690-*C*

RECORDATION NO. _____ Filed at _____

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

APR 11 1974 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Oswald:

This is with reference to the partial release of lien executed by Mr. John W. Ingram on March 28, 1974, and recorded on March 29, 1974, at 9:15 a.m. under recordation number 6690-E. Please be advised that the date "August 7, 1974", in the first paragraph thereof should read "August 7, 1972", and that the instrument was notarized on March 28, 1974. I would appreciate your recording this letter under recordation number 6690 and attaching it to the official copies of document 6690-E.

Sincerely,

John M. Robinson

Donald W. Bennett
Chief Counsel

MAR 9 8 1974

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

6690-E
RECORDED

MAR 29 1974 9 44 AM

Re: RELEASE OF LIEN

INTERSTATE COMMERCE COMMISSION

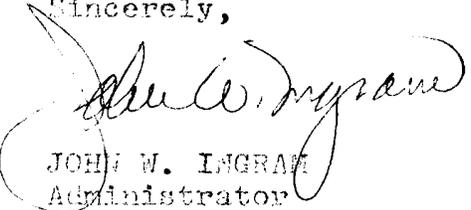
Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1974 and December 27, 1973, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza, North, S.W., Washington, D.C. 20024 and the Federal Railroad Administrator (the "Administrator") of the Department of Transportation of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 and on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock, including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

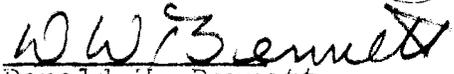
This is to advise you that Amtrak will shortly acquire from the General Motors Corporation (Electro-Motive Division) 100 new diesel electric locomotives, to be financed by means of a Conditional Sale Agreement dated as of February 1, 1974, and guaranteed by the Administrator. In exchange for a lien on those locomotives granted as of the date of the aforesaid guarantee, the Administrator hereby releases, with respect to those locomotives, his lien under the after-acquired clause of the aforesaid Security Agreements dated August 7, 1972, and

December 27, 1973, respectively, and under any other agreement or agreements between the Administrator and Amtrak. A list of the locomotives so released is appended hereto. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

Sincerely,


JOHN W. INGRAM
Administrator

ATTEST:


Donald W. Bennett
Chief Counsel

