



OFFICE OF
THE ADMINISTRATOR

DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

JUN 27 1974

6697

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: RELEASE OF LIEN

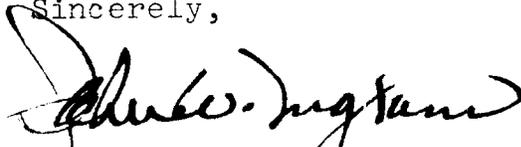
Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972 and December 27, 1973, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza North, S.W., Washington, D.C. 20024 and the Federal Railroad Administrator (the "Administrator") of the Department of Transportation of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 and on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock, including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak will shortly acquire from the General Motors Corporation (Electro-Motive Division) 29 new diesel electric locomotives, to be financed by means of a Conditional Sale Agreement dated as of May 1, 1974, and guaranteed by the Administrator. In exchange for a lien on those locomotives granted as of the date of the aforesaid guarantee, the Administrator hereby releases, with respect to those locomotives, his lien under the after-acquired clause of the aforesaid Security Agreements dated August 7, 1972, and

December 27, 1973, respectively, and under any other agreement or agreements between the Administrator and Amtrak. A list of the locomotives so released is appended hereto. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

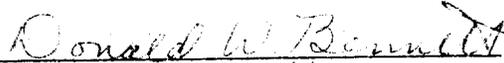
Sincerely,



JOHN W. INGRAM
Administrator

Enclosure

ATTEST:


Donald W. Bennett
Donald W. Bennett
Chief Counsel

City of Washington)
District of Columbia)

On this 27 day of June, 1974, before me personally appeared John W. Ingram, to me personally known, who being by me duly sworn, says that he is the Administrator of the Federal Railroad Administration, that the instrument attached hereto was validly executed and delivered on behalf of said Administration, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Administration



Notary Public

My Commission Expires April 30, 1977

My Commission Expires: _____

SCHEDULE A

DESCRIPTION OF EQUIPMENT†

| <u>Type</u> | <u>Quantity</u> | <u>Manufacturer's Specifications</u> | <u>Place of Acceptance</u> | <u>R.R. Nos.</u> | <u>Unit Price*</u> | <u>Total Price</u> | <u>Delivery**</u> |
|---|-----------------|--|----------------------------|----------------------------------|--------------------|--------------------|--|
| 3,000 H.P. Diesel Electric Locomotives Model SDP40F | 14 | Builder's Specification Number 8093 dated 11/1/72 as amended by specification supplements (contained in Lessee's Request for Quotation RFQ X-JKL-214-2 dated 8/2/73 and Purchase Order WWJ-3284-001 dated 10/11/73 and Supplements 1 & 2 thereto). | McCook, Illinois | 621 through 634 (both inclusive) | \$ 473,513.00 | \$ 6,587,182.00 | 14 Locomotives in July 1974 |
| 3,000 H.P. Diesel Electric Locomotives Model SDP40F | 15 | Builder's Specification Number 8093 dated 11/1/72 as amended by specification supplements (contained in Lessee's Request for Quotation RFQ X-JKL-214-2 dated 8/2/73 and Purchase Order WWJ-3284-001 dated 10/11/73 and Supplements 1 & 2 thereto). | McCook, Illinois | 635 through 649 (both inclusive) | \$ 473,811.00 | \$ 7,062,165.00 | 6 Locomotives in July 1974 9 Locomotives in August 1974 |
| Total..... | 29 | | | | | \$13,649,347.00 | |

* Not including fuel and freight.

** Subject in the case of the last ten units of Equipment to the prior approval by the Board of Directors of the Railroad.

† The term "unit of Equipment" as used in this Conditional Sale Agreement shall mean a locomotive described above, including the signal equipment installed therein.



DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

OFFICE OF
THE ADMINISTRATOR

AUG 27 1974

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

6690
L

Re: RELEASE OF LIEN

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972 and December 27, 1973, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza, North, S.W., Washington, D.C. 20024 and the Federal Railroad Administrator (the "Administrator") of the Department of Transportation of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 and on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock.

This is to advise you that Amtrak wishes to sell passenger cars 2364, 2682, 2693, 3251, and 4558 which are respectively, former Atchison, Topeka and Santa Fe car 1816, former Southern Pacific cars 9002 and 9016, former Baltimore and Ohio car 7502 and former Union Pacific car 5498. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to those passenger cars, his lien under the aforesaid Security Agreements dated August 7, 1972 and December 27, 1973, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

Sincerely,

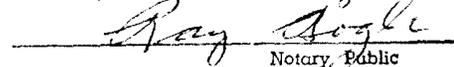

JOHN W. INGRAM
Administrator

ATTEST:


Donald W. Bennett
Chief Counsel

Subscribed and sworn to before me

this 27th day of Aug., 1974


Notary Public

My Commission Expires April 30, 1977.



DEPARTMENT OF TRANSPORTATION
 FEDERAL RAILROAD ADMINISTRATION
 WASHINGTON, D.C. 20590

6690-H

OFFICE OF
 THE ADMINISTRATOR

SEP 24 1974

Honorable Robert L. Oswald
 Secretary
 Interstate Commerce Commission
 Washington, D.C. 20423

Re: RELEASE OF LIEN

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972 and December 27, 1973, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza, North, S.W., Washington, D.C. 20024 and the Federal Railroad Administrator (the "Administrator") of the Department of Transportation of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 and on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock.

This is to advise you that Amtrak wishes to sell passenger cars 1515, 7501, N/A, and 8072 which are respectively, former Seaboard Coast Line car 5015, former Southern Pacific car 2242, former Southern Pacific car 2381, and former Atchison, Topeka and Santa Fe car 604. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to those passenger cars, his lien under the aforesaid Security Agreements dated August 7, 1972 and December 27, 1973, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

Sincerely,

John W. Ingram
 JOHN W. INGRAM
 Administrator

ATTEST: *Donald W. Bennett*
 Donald W. Bennett
 Chief Counsel

Subscribed and sworn to before me
 this 24th day of Sept, 1974

Ray Boyle
 Notary Public

My Commission Expires: 4/30/77