MAR 1 1 1975

RECORDATION NO. 6690-B Filed & Recorded

MAR 13 1975 2:55 PM

INTERSTATE COMMERCE COMMISSION

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: RELEASE OF LIEN

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972, December 27, 1973, and January 29, 1975, between the National Railroad Passenger Corporation ("Amtrak"), having its principle place of business at 955 L'Enfant Plaza North, S.W., Washington, D.C. 20024 and the delegate of the Secretary of Transportation (the "Administrator") of the United States of America, Washington, D.C.; recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690, on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, and on January 31, 1975, at 5:00 p.m., recordation No. 6690-J, respectively. Pursuant to section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock, including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak wishes to sell for scrap the passenger cars listed in Exhibit A, attached hereto, and to dispose of the locomotives listed in Exhibit B, attached hereto. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to those passenger cars and locomotives, his lien under the aforesaid Security Agreements

dated August 7, 1973, December 27, 1973, and January 29, 1975, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I therefore request that this document be recorded and appropriately filed pursuant to section 20c of the Interstate Commerce Act.

Sincerely,

Asaph H. Hall

ASAPH H. HALL
Deputy Administrator

ATTEST:

Donald W. Bennett
Chief Counsel

Subscribed and sworn to before me this 11th day of March, 1975

Ray Bogle
Notary Public

My Commission expires:

My Commission Expires [illegible]

EXHIBIT A

One each passenger car:

Amtrak Number	Former Owner and Number	
2500	AT&SF	208
4882	AT&SF	2794
4883	AT&SF	2798
4884	AT&SF	2804
4885	AT&SF	2808
2363	AT&SF	1812
2506	AT&SF	219
1560	RF&P	844
SP 10209	SP	10209

EXHIBIT B

One each locomotive:

Amtrak Number	Former Owner and Number	
103	BN	9778
104	BN	9780
115	SP	6451
120	SP	6457
151	BN	9747
200	B&O	1439
202	B&O	1446
209	B&O	1453
212	C&O	1471
214	RF&P	1005
217	RF&P	1008
218	RF&P	1010
219	RF&P	1011
221	RF&P	1013
223	RF&P	1015
230	SCL	524
231	SCL	532
232	SCL	574
234	SCL	576
235	SCL	577
237	SCL	579
238	SCL	580
239	SCL	581

Amtrak Number	Former Owner and Number	
240	SCL	582
241	SCL	583
242	SCL	584
243	SCL	585
244	SCL	586
245	SCL	587
247	SCL	590
248	SCL	591
250	SCL	593
251	SCL	594
252	SCL	595
254	SCL	598
256	PC	4036
269	PC	4054
274	PC	4059
281	PC	4273
306	PC	4299
309	PC	4302
327	UP	931A
331	UP	939A
335	BN	9937
336	BN	9941
337	BN	9942

Amtrak Number	Former Owner and Number	
338	BN	9943
339	BN	9945
342	BN	9948
343	BN	9949
347	BN	9954
348	BN	9964
350	BN	9966
351	BN	9968
413	UP	908