



DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

OFFICE OF
THE ADMINISTRATOR

NOV 25 1975

6690-T

RECORDATION NO.

NOV 25 1975 4 12 PM

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Dear Mr. Oswald:

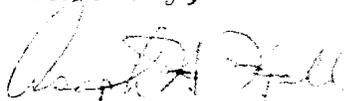
This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, and April 16, 1975, between the National Railroad Passenger Corporation ("Amtrak") having its principal place of business at 955 L'Enfant Plaza, North, S.W., Washington, D.C. 20024, and the delegate of the Secretary of Transportation of the United States of America (the "Administrator"), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690, on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, on January 31, 1975, at 5:00 p.m., recordation No. 6690-J, on March 21, 1975, at 8:40 p.m., recordation No. 6690-M, on May 28, 1975 at 12:15 p.m., recordation No. 6690-O. Pursuant to Section 20(c) of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak will shortly acquire from General Electric Company the 26 new electric locomotives identified in the list appended hereto. The locomotives are to be financed by a Conditional Sale Agreement dated as of June 1, 1974 as amended as of July 15, 1975, which was guaranteed by the Administrator on December 17, 1974. In exchange for a lien of those locomotives granted as of the date

of the aforesaid guarantee, the Administrator hereby releases, with respect to those locomotives, his lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, and April 16, 1975, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I, therefore, request that this document be recorded and appropriately filed pursuant to Section 20(c) of the Interstate Commerce Act.

Sincerely,



ASAPH H. HALL
Administrator

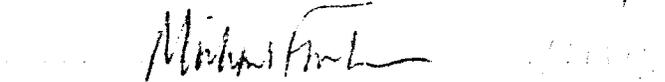
Enclosure

Attest:


Donald W. Bennett
Chief Counsel

Subscribed and sworn to before me

this 25th day of November, 1971



Notary Public

My Commission Expires January 14, 1972
My Commission Expires _____

SCHEDULE A

DESCRIPTION OF EQUIPMENT†

<u>Type</u>	<u>Quantity</u>	<u>Manufacturer's Specifications</u>	<u>Place of Acceptance</u>	<u>R.R. Nos.</u>	<u>Unit Price*</u>	<u>Total Price</u>	<u>Delivery</u>
6,000 H.P. Electric Locomotives Model E60 C.P.	15	Builder's Specification Number GE5141 and Proposition T29-60786 dated 9/16/73. Lessee's Request for Quotation W9354-01 dated 12/19/72 and Purchase Order WWJ 3079-002 dated 3/20/73 and supplements thereto.	Wilmington, Delaware	950 through 964 (both inclusive)	\$738,067.67	\$11,071,015.05	15 in December 1974
6,000 H.P. Electric Locomotives Model E60 C.P.	11	Builder's Specification Number GE5141 and Proposition T29-03011 dated 9/19/73. Lessee's Request for Quotation X-WEJ-254-01 dated 9/11/73 and Purchase Order WWJ 3284-002 dated 10/11/73 and supplements thereto.	Wilmington, Delaware	965 through 975 (both inclusive)	\$718,917.00	\$ 7,908,087.00	3 in December 1974 and 8 in January and February 1975
Total	26					\$18,979,102.05	

† The term "unit of Equipment" as used in this Conditional Sale Agreement shall mean a locomotive described above, including the signal equipment installed therein.

* Exclusive of fuel and freight.