

RECORDATION No. 16737-A  
MAR 10 1975 12 30 PM  
INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT XX

SUPPLEMENTAL AGREEMENT dated as of January 26, 1975, between MANUFACTURERS HANOVER TRUST COMPANY, a corporation duly organized and existing under the laws of the State of New York, as Trustee (hereinafter called the "Trustee"), and TRAILER TRAIN COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company").

WHEREAS, the Trustee and the Company have entered into the Equipment Trust Agreements and supplements thereto described in Schedule A attached hereto (hereinafter collectively called "Trust Agreement"); and

WHEREAS, in compliance with the Trust Agreements funds have been deposited or will be deposited by the Company with the Trustee for the equipment described in Schedule B attached hereto and previously declared destroyed by the Company (said destroyed equipment being hereinafter called "Destroyed Equipment"); and

WHEREAS, the Company desires to purchase the equipment described in Schedule C attached hereto (hereinafter called "Replacement Equipment") as provided in the Trust Agreements:

NOW, THEREFORE, THIS SUPPLEMENTAL AGREEMENT WITNESSETH:

Title to the Destroyed Equipment is hereby assigned and transferred to the Company by the Trustee and is no longer subject to the terms and conditions of the Trust Agreements.

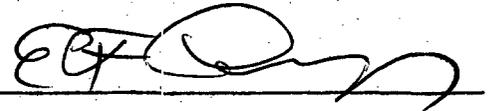
The Replacement Equipment is hereby subjected to the terms and conditions of the Trust Agreements in compliance therewith.

This Supplemental Agreement will be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee and the Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by their respective officers thereunto duly authorized and their respective seals to be hereunto affixed, duly attested, as of the day and year first above written.

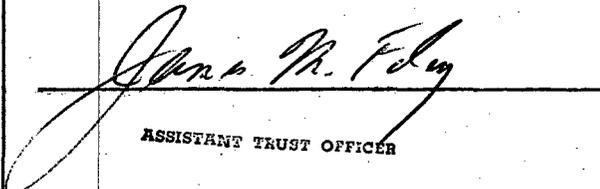
MANUFACTURERS HANOVER TRUST  
COMPANY, TRUSTEE, as aforesaid

BY



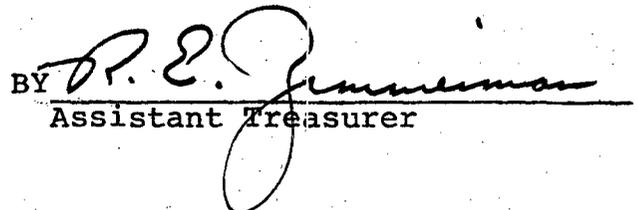
ASSISTANT VICE PRESIDENT

ATTEST:

  
ASSISTANT TRUST OFFICER

TRAILER TRAIN COMPANY

BY

  
Assistant Treasurer

ATTEST:

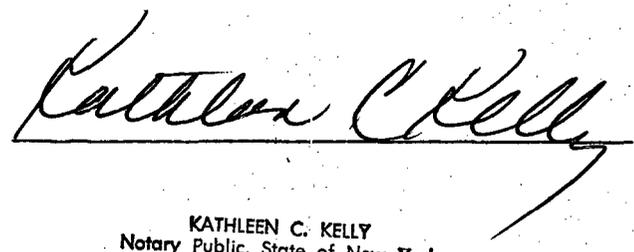
  
Assistant Secretary

CITY OF NEW YORK )  
 )  
COUNTY OF NEW YORK)

SS:

On this 25<sup>th</sup> day of February, 1975, before me personally appeared E. F. COCKINGS to me personally known, who, being by me duly sworn, says that he is

Assistant Vice President of Manufacturers Hanover Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



KATHLEEN C. KELLY  
Notary Public, State of New York  
No. 30-7213885  
Qualified in Nassau County  
Certificate filed in New York County  
Commission Expires March 30, 1976



SCHEDULE AOriginal RecordationSupplemental Recordation

<u>Series</u>	<u>Dated</u>	<u>Date of ICC Recordation</u>	<u>Recordation Number</u>	<u>Dated</u>	<u>Date of ICC Recordation</u>	<u>Recordation Number</u>
30	9/01/72	9/11/72	6737			
31	2/01/73	2/27/73	6945			
32	8/15/73	8/31/73	7144	10/01/73	10/10/73	7144-A
33	3/01/74	3/18/74	7431			
34	7/01/74	7/12/74	7570	9/15/74 9/15/74	10/21/74 11/29/74	7570-A 7570-B

SCHEDULE BDESTROYED EQUIPMENT

<u>Series</u>	<u>Description</u>	<u>Car Number</u>	<u>Cost</u>
30	89' Flat Car	940820	\$ 18,068.46
31	89' Flat Car	964245	17,158.42
	Hydraulic Draft Gear Refund		7,200.00
32	89' Flat Car	603717	19,268.69
	89' Flat Car	974294	22,566.28
	89' Flat Car	158524	19,918.84
	Hydraulic Draft Gear		7,160.00
33	89' Flat Car	159656	20,742.45
	89' Flat Car	802786	21,987.70
	Hydraulic Draft Gear Refund		<u>13,070.86</u>
	TOTAL		<u>\$ 167,141.70</u>

SCHEDULE C

REPLACEMENT EQUIPMENT

<u>Car Description</u>	<u>Quantity</u>	<u>Car Number</u>	<u>Unit Cost</u>	<u>Total Cost</u>
89'4", 70-ton capacity, standard draft gear, standard level flat car equipped with hitches	6	255534 - 255539	\$27,856.95	\$167,141.70

# Interstate Commerce Commission

Washington, D.C. 20423

3/14/75

OFFICE OF THE SECRETARY

Mr. R.E. Zimmerman

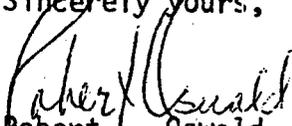
- Trailer Train Co.  
300 S. Wacker Drive  
Chicago, Ill. 60606

Dear Sir:

The enclosed document was recorded pursuant to the provisions  
of Section 20c of the Interstate Commerce Act, 49 U.S.C. 20c, on  
at , and assigned recordation number

6737-A  
6945-A  
7144-B  
7431-A  
7570-C

Sincerely yours,

  
Robert L. Oswald  
Secretary

Enclosure

SE-39  
(2/75)