



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

9-206A027

JUL 25 1979

Per # 10

July 24, 1979

RECORDATION NO. 10320-E
FILED 1425

JUL 25 1979 - 9 36 AM

INTERSTATE COMMERCE COMMISSION

Secretary
900 Washington St.
Interstate Commerce Commission
Washington, D.C. 20423.

Re: Section 11303 Filing: Supplemental Trust Agreement dated as of July 18, 1979, to Equipment Trust Agreement dated as of March 1, 1979, by and between North American Car Corporation ("North American") and The Bank of New York, as Trustee.

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the Supplemental Trust Agreement dated as of July 18, 1979, (the "Supplement") to the Equipment Trust Agreement ("Agreement") dated as of March 1, 1979, by and between North American and The Bank of New York as Trustee ("Trustee"), 90 Washington Street, New York, New York, 10015. This Agreement was recorded with the Interstate Commerce Commission at 9:50 a.m. on April 27, 1979, and was assigned Recordation No. 10320.

This one is 10320-E

Under the Agreement and the Supplement, North American leases the equipment described therein from the Trustee in accordance therewith and assigns to the Trustee as security for North American's obligation under the Agreement all amounts due and payable under any sublease of the Equipment or any guaranty thereof.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10 as the recording fee for the Agreement and the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

JUL 25 9 20 AM '79
RECEIVED

Very truly yours,

James M. Gillespie
James M. Gillespie,
Attorney.

JMG/sgs

Handwritten signature/initials

-E
10320

SUPPLEMENTAL TRUST AGREEMENT

Dated as of July 18, 1979

RECORDATION NO. 10320-E
FEB 11 1979

JUL 25 1979 - 9 35 AM

INTERSTATE COMMERCE COMMISSION

This SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT ("Supplement") dated as of July 18, 1979, between North American Car Corporation, a Corporation duly organized and existing under the laws of the State of Delaware (the "Company") and The Bank of New York, as Trustee (the "Trustee"):

WHEREAS the Company has heretofore executed and delivered to the Trustee an Equipment Trust Agreement dated as of March 1, 1979, as thereafter and heretofore supplemented, (the "Trust Agreement"), a true copy of which is annexed hereto as Appendix "B", providing for the issue of its 10.25% Equipment Trust Certificates, First 1979 Series, due April 1, 1999 (the "Trust Certificates"), in the aggregate principal amount of \$30,000,000;

WHEREAS the parties hereto desire to amend Attachment A to the Trust Agreement:

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) duly paid to it by the Trustee on execution of these presents, the receipt and sufficiency of which is hereby acknowledged, the Company and the Trustee covenant and agree for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates as follows:

Attachment A to the Trust Agreement is hereby amended and restated to be and read in its entirety as set forth in Appendix A hereto.

The Trustee accepts the provisions of this Supplement but only upon the terms and conditions set forth in the Trust Agreement as amended hereby.

Except for the Amendment of Attachment A as provided herein, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect. This Supplement may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

Except for the Amendment of Attachment A as provided herein, this Supplement shall not supersede, displace or invalidate any prior registration of the Trust Agreement under the laws of any province of Canada.

The provisions of this Supplement and all rights and obligations of the parties hereunder, shall be governed by and construed in accordance with the laws of the State of New York. The Company hereby waives and releases all its rights, benefits, and protection given it by Sections 22A, 22B, 22C and 22D of the Bills of Sale Act of the Province of British Columbia, and amendments thereto, and by Sections 14 and 14A of the Conditional Sales Act of the Province of British Columbia, and amendments thereto.

IN WITNESS WHEREOF the Company and the Trustee have caused this Supplement to be duly executed by their respective corporate seals duly attested, to be hereunto affixed, all as of the date and year first above written.

NORTH AMERICAN CAR CORPORATION

By J. Harrison
Vice President
cal

ATTEST:

James M. Sullivan
Assistant Secretary

THE BANK OF NEW YORK,
Trustee

By A. W. Coleman
ASSISTANT VICE PRESIDENT

ATTEST:

J. J.
ASSISTANT Vice President

State of Illinois)
) ss.:
County of Cook)

On this 18th day of July, 1979 before me personally appeared J. Harrison to me personally known, who, being by me duly sworn, says that he is ~~the president~~ of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on July 18 1979 signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Albira A Kelly
Notary Public

My Commission Expires My Commission Expires Feb. 23, 1983

State of New York)
) ss.:
County of New York)

On this 23rd day of July, 1979 before me personally appeared A. W. Aslanian to me personally known, who, being by me duly sworn, says that he is ASSISTANT VICE PRESIDENT THE BANK OF NEW YORK, that one of the seals affixed to the foregoing instrument is the said seal of said national banking association and that said instrument was on July 23rd 1979 signed and sealed on behalf of THE BANK OF NEW YORK said national banking association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.

Angela Leotta
Notary Public

My Commission Expires ANGELA LEOTTA
Notary Public, State of New York
No. 24 4670942
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1980

STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)

TO WIT:

IN THE MATTER of registration of a Supplemental Trust Agreement dated as of the 18th day of July, 1979 and made from North American Car Corporation to The Bank of New York, as Trustee for the purpose of securing Equipment Trust Certificates, First 1979 Series, of North American Car Corporation.

I, John A. Harrison, of the City of Chicago, in the State of Illinois, MAKE OATH AND SAY THAT:

1. I am an officer holding the office of Vice President of North American Car Corporation, the mortgagor or assignor named in the annexed instrument containing a mortgage, charge or assignment made by the said North American Car Corporation to The Bank of New York, as Trustee, and am aware of the circumstances connected with the transaction and have a personal knowledge of the facts herein deposed to.

2. The said instrument was executed by North American Car Corporation at the City of Chicago, in the State of Illinois, on the 18th day of July, 1979.

J. Harrison

SWORN before me at the City of Chicago in the State of Illinois, the 18th day of July, 1979

Debra A. Kelly
A Notary Public in and for said County in the State of Illinois.

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

TO WIT:

IN THE MATTER of registration of a Supplemental Trust Agreement dated as of the 18th day of July, 1979 and made from North American Car Corporation to The Bank of New York, as Trustee for the purpose of securing Equipment Trust Certificate, First 1979 Series, of North American Car Corporation.

I, A. W. Aslanian of the City of New York in the State of New York MAKE OATH AND SAY THAT:

1. I am an officer holding the office of ASSISTANT VICE PRESIDENT of the mortgagee, trustee or grantee named in the annexed instrument made from North American Car Corporation to The Bank of New York, as Trustee, and am aware of the circumstances connected with the transaction and have a personal knowledge of the facts herein desposed to.

2. The said instrument being the instrument containing the mortgage, charge or assignment was executed in good faith and for the purpose of securing payment of the Equipment Trust Certificates, First 1979 Series, referred to therein and not for the mere purpose of protecting the chattels or book debts therein mentioned against the creditors of the mortgagor assignor or preventing such creditors from obtaining payment of any claim against the mortgager or assignor.

A. W. Aslanian

SWORN before me at the City of New York, in the State of New York, the 23rd day of July, 1979.

Angela Leotta
Notary Public in and for the State of New York.

ANGELA LEOTTA
Notary Public, State of New York
No. 24-25-2342
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1982

APPENDIX A TO SUPPLEMENTAL TRUST AGREEMENT
DATED AS OF JULY 18, 1979
NORTH AMERICAN CAR CORPORATION
EQUIPMENT TRUST - FIRST 1979 SERIES
DESCRIPTION OF EQUIPMENT

Quantity	Initials & Serial No.(s)	A.A.R. Mechanical Designation Code	Description
35	AESX 17050-17084	T-104	Class 111A100W3, 100 ton, 17,500 gallon capacity tank cars
26	NATX 17364-17389	T-104	Class 111A100W3, 100 ton, 16,500 gallon capacity tank cars
32	NAHX 36175-36206	L-151	Class LO, 100 ton, 2,917 cu. ft. hopper cars
30	NAHX 59151-59180	L-254	Class LO, 100 ton, 5,750 cu. ft. hopper cars
3	NAHX 59186-59188	L-254	Same as above
29	NAHX 59207-59235	L-254	Same as above
10	NAHX 59281-59290	L-254	Same as above
36	NAHX 59325-59360	L-254	Same as above
1	NATX 72565	T-105	Class 111A100W3, 100 ton, 20,700 gallon capacity tank car
25	NATX 72575-72599	T-105	Same as above
2	NATX 73646-73647	T-651	Class 111A100W1, 100 ton, 20,700 gallon capacity tank cars
30	NATX 77156-77185	T-105	Class 111A100W3, 100 ton, 23,700 gallon capacity tank cars
12	NAHX 93933-93944	L-651	Class LO, 100 ton, 3,000 cu. ft. hopper cars
2	NAHX 93948-93949	L-651	Same as above
1	NAHX 93970	L-651	Same as above
15	NAHX 93975-93989	L-651	Same as above
3	NAHX 390098-390100	L-652	Class LO, 100 ton, 4,000 cu. ft. hopper cars
2	NAHX 390102-390103	L-652	Same as above
13	NAHX 390172-390184	L-652	Same as above
51	NAHX 465200-465250	L-153	Class LO, 100 ton, 4,650 cu. ft. hopper cars
4	NAHX 465300-465303	L-153	Same as above
33	PTEX 465304-465336	L-153	Same as above
103	NAHX 465337-465439	L-153	Same as above
60	CPAA 465440-465499	L-153	Same as above
100	WVRC 480100-480199	L-153	Class LO, 100 ton, 4,750 cu. ft. hopper cars
100	WVRC 480650-480749	L-153	Same as above
25	ALM 480750-480774	L-153	Same as above
5	NAHX 480795-480799	L-153	Same as above
2	NAHX 480803-480804	L-153	Same as above
10	NAHX 480815-480824	L-153	Same as above
20	NAHX 481120-481139	L-153	Same as above
50	NAHX 481150-481199	L-153	Same as above
33	NAHX 482667-482699	L-153	Same as above

Interstate Commerce Commission 7/25/79
Washington, D.C. 20423

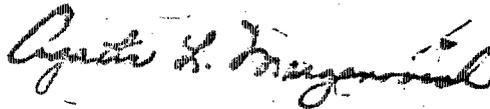
OFFICE OF THE SECRETARY

James M. Gillespie, Atty.
North American Car Corp.
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/25/79 at 9:35am, and assigned recordation number(s) 10320-E & 10320-F

Sincerely yours,



Secretary

Enclosure(s)

SE-30
(3/79)