

Union Tank Car Company

RECORDATION NO. 7949 Filed 1425

OCT 25 1979 - 9 50 AM



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90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

INTERSTATE COMMERCE COMMISSION

No. 8-228A011

Date OCT 25 1979

Fee \$ 20.00 October 11, 1979

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION
A Subsidiary of
Trans Union Corporation

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the First Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 1, 1979, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Pittsburgh National Bank, Post Office Box 340747P, Pittsburgh, Pennsylvania 15230 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of June 1, 1975, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 17 railroad cars, identified with the initials UTCX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 34 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of June 1, 1975, which was recorded with your office on June 9, 1975, and assigned recordation number 7949. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

Encls.

By A. B. Hillman

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
17	LO	4750CUFT	UTCX 43697-43713

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
7	GONDOLA	4000CUFT	CN 199323,199325,199410 CN 199421,199456,199473 CN 199517
4	GONDOLA	4000CUFT	UNPX 100894,100920,102004 UNPX 102164
1	TM	14500	UTLX 12006
3	TA	13500	UTLX 12614,12620,12633
2	TM	29200	UTLX 40802,40820
3	LO	4750CUFT	UTLX 44638,44744,44760
1	TM	21000	UTLX 46584
1	TM	24000	UTLX 46602
2	TM	26000	UTLX 57903,57958
1	TM	23000	UTLX 58215
1	TM	16000	UTLX 71503
3	TM	17000	UTLX 72449,72453,72519
3	TM	13500	UTLX 72665,72694,72700
1	TM	23500	UTLX 72827
1	TM	20000	UTLX 73894

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INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS
COUNTY OF LAKE)

C E R T I F I C A T E

The undersigned, Juda M. Reuter, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 2nd day of October, 1979, from Pittsburgh National Bank to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 11th day of October, 1979.

Juda M. Reuter
Notary Public

BILL OF SALE

PITTSBURGH NATIONAL BANK

as Trustee under Equipment Trust Agreement

Dated as of June 1, 1975 (Series 12)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Pittsburgh National Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of June 1, 1975 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B

hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on June 9, 1975, and assigned recordation number 7949.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 2nd day of October, 1979.

PITTSBURGH NATIONAL BANK

By 

(CORPORATE SEAL)

ATTEST: 

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

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