



Pullman Incorporated

200 South Michigan Avenue
Chicago, Illinois 60604
(312) 322-7049
Telex 25-4036

6-194A031
Date **JUL 12 1976**
Fee \$ 10-

July 8, 1976

William O. Eldridge
Attorney

RECORDATION NO. 7970-A Filed & Recorded

ICC Washington, D. C.

JUL 12 1976 10 50 AM
INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Re: Section 20c Filing
Pullman Transport Leasing Company
Supplemental Agreement No. 1
Equipment Trust Agreement
Dated as of June 15, 1976
(Series 6)

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are executed counterparts Numbers 1, 2 and 3 of the Supplemental Agreement No. 1, (hereinafter referred to as the "Supplement"), dated as of January 20, 1976 to the Equipment Trust Agreement, (hereinafter referred to as the "Agreement"), dated as of June 15, 1976 between The First National Bank of Chicago, as Trustee, One First National Plaza, Chicago, Illinois 60670, and Pullman Transport Leasing Company, 200 South Michigan Avenue, Chicago, Illinois 60604. The Agreement was filed with the Commission on June 20, 1975 and was assigned Recordation Number 7970.

Under the Agreement, the Trustee leases the Trust Equipment described therein to the Pullman Transport Leasing Company.

On December 17, 1975, Pullman Transport Leasing Company amended its Certificate of Incorporation in the State of Delaware to change its name to Pullman Leasing Company. The Supplement was entered into by Pullman Transport Leasing Company and the Trustee for the sole purpose of changing the references in the Agreement to "Pullman Transport Leasing Company" to "Pullman Leasing Company."

Copy to Mary K. Lundberg
[Signature]

Pullman Incorporated

July 8, 1976

(Series 6)

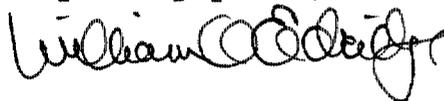
Page -2-

I am also enclosing a Pullman Leasing Company check payable to the order of the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for recording the Supplement.

Pursuant to the Commission's rules and regulations for recording of certain documents under Section 20c of the Interstate Commerce Act, please duly file two of the enclosed counterparts for record in your office and return the remaining copy, together with the Certificate of Recording, to the messenger making this delivery.

If you have any question concerning this request, please call me collect.

Very truly yours,



WOE:ma
Enclosures

EXECUTED IN 5. COUNTERPARTS
COUNTER PART NO. 2

RECORDATION NO. 7970-A Filed & Recorded

JUL 12 1976 10 50 AM

INTERSTATE COMMERCE COMMISSION

PULLMAN LEASING COMPANY
(Formerly Pullman Transport Leasing Company)

EQUIPMENT TRUST

Series 6

SUPPLEMENTAL AGREEMENT NO. 1

Dated as of January 20, 1976

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1975

BY AND BETWEEN

THE FIRST NATIONAL BANK OF CHICAGO, Trustee

AND

PULLMAN LEASING COMPANY
(Formerly Pullman Transport Leasing Company)

SUPPLEMENTAL AGREEMENT NO. / ("Supplement") dated as of January 20, 1976, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1975, by and between The First National Bank of Chicago, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee") and PULLMAN LEASING COMPANY (Formerly Pullman Transport Leasing Company), a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, the Company amended its Certificate of Incorporation in the State of Delaware to change its name to PULLMAN LEASING COMPANY on December 17, 1975; and

WHEREAS, Section 12.01 of the Agreement authorizes the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

NOW THEREFORE, it is hereby agreed that the Agreement is hereby amended so that all references to "Pullman Transport Leasing Company" in the Agreement and all Supplements thereto are hereby changed to "Pullman Leasing Company" as of January 20, 1976.

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

THE FIRST NATIONAL BANK OF CHICAGO

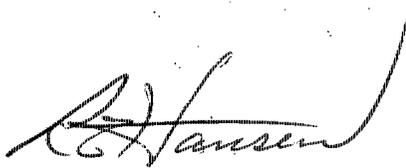
BY


A. K. MENARD

Vice President

(Corporate Seal)

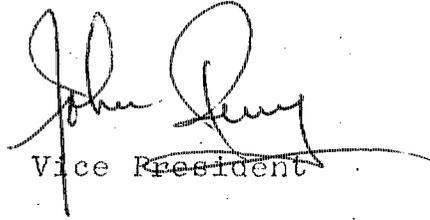
Attest:

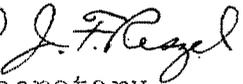

~~Assistant~~ Trust Officer

R. E. Hansen

PULLMAN LEASING COMPANY

BY


Vice President

(Corporate Seal) 
ASSISTANT Secretary

STATE OF ILLINOIS,)
COUNTY OF C O O K,) SS.:

On this 28th day of January, 1976, before me personally came A. R. Menard, to me known, who, being by me duly sworn, says that he resides at Oak Park, Ill., that he is a Vice President of The First National Bank of Chicago, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.



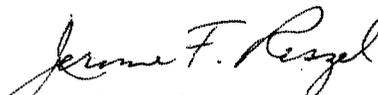
Notary Public

My Commission Expires 1/30/77

(Notarial Seal)

STATE OF ILLINOIS,)
COUNTY OF C O O K,) SS.:

On this 20th day of January, 1976, before me personally came John Perry, to me known, who, being by me duly sworn, says that he resides at Box 95, Route 1, Kentland, Indiana 47951, that he is the Vice President of PULLMAN LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.



Notary Public

My Commission Expires : February 24, 1978

(Notarial Seal)