

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N. A. Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N. A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of</u>		<u>Equipment</u>	<u>Term of</u>	<u>Monthly</u>
<u>Lease</u>	<u>Lessee</u>	<u>Leased</u>	<u>Lease</u>	<u>Rental</u>
			RECORDATION NO. <u>8039</u>	<u>25</u>
				Filed & Recorded

SEE SCHEDULE A ATTACHED HERETO **OCT 17 1975-12 30 PM**

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under Section 20(c) of the Interstate Commerce Act on Sept. 3, 1975, at 12:00p.m., as Document Numbers 8039 and 8039-A.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST

Gar Self

By *Wally*
Title Vice President

State of Illinois) SS
County of Cook)

On this _____ day of _____, 197____, before me personally appeared _____, to me personally known, who being by me duly sworn says that he is the _____ of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Geny Catalano
Notary Public

(SEAL)

my commission expires 6-30-79

AVAILABLE CARS

Year Built	Description	Numbers		Per Car Values at June 30, 1975		Total Values at June 30, 1975		Lease Date			Monthly Rental Per Car	
		Serial	Running	Cost	Net Book	Cost	Net Book	Lessee	Years	Term Date		
1948	50 Ton, 10,000 gal. Tank Car	1005	NATX 11131	\$ 9,170	\$ 9,170	\$ 9,170	1,367	\$ 3,374	3M	1 yr.	3/76	\$ 125
1951	50 Ton, 10,000 gal. Tank Car	1009	NATX 11252	8,570	8,570	8,570	2,114	6,499	Midwest Solvents	5 yrs.	7/76	115
1957	50 Ton, 11,500 gal. Tank Car	1359	NATX 11188	13,129	13,129	13,129	5,552	11,546	Tobin Packaging	5 yrs.	2/79	130
1962	Refrigerator Car	1808	COLX 755	8,149	8,149	8,149	4,172	6,519	Not Leased			