



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 N. Michigan Avenue
Chicago, IL 60601
312 565 1600

May 30, 1979

9-151A 25

Honorable H. Gordon Homme, Jr.
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 10388-A Filed Date
MAY 31 1979
FEE \$ 10.00

Dear Sir:

INTERSTATE COMMERCE COMMISSION
Washington, D. C.

Pursuant to the provisions of former Section 20(c) of the Interstate Commerce Act (now 49 U.S.C. Sec. 11303) and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of an Amendment dated May 30 to a Storage Agreement dated as of May 16, 1979 between Pullman Incorporated (Pullman Standard Division) and Illinois Central Gulf Railroad Company.

A draft payable to the order of the Interstate Commerce Commission for the recording fee applicable to this filing is enclosed herewith. The name of the Owner-Lessor is:

Pullman Incorporated
(Pullman Standard Division)
200 South Michigan Avenue
Chicago, Illinois 60604

The name of the Lessee is:

Illinois Central Gulf Railroad Co.
233 N. Michigan Avenue
Chicago, Illinois 60601

The equipment covered by this Amendment is a portion of the 500 new 100-ton covered hopper cars, Nos. ICG-766700 through 767199, inclusive. The previous Agreement was recorded with the Interstate Commerce Commission on May 22, 1979, Recordation No. 10388.

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,
William H. Sanders
William H. Sanders

Suzanne M. Thement
Charles [Signature]

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MAY 31 11 01 AM '79
I.C.C.
FEE OPERATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

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OFFICE OF THE SECRETARY

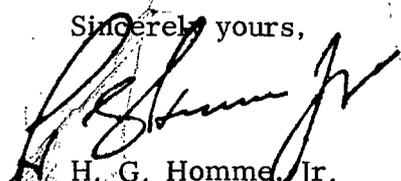
William H. Sanders
Illinois Central Gulf. RR
233 North Michigan Ave.
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 5/31/79 at 11:10am, and assigned recordation number(s). 10388-A.

Sincerely yours,



H. G. Homme Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

AMENDMENT TO
STORAGE AGREEMENT DATED AS OF MAY 16, 1979

RECORDATION NO. 10388-A
Filed 1425

MAY 31 1979 - 11 10 AM

INTERSTATE COMMERCE COMMISSION

THIS AGREEMENT made this 30th day of May, 1979, by
and between PULLMAN INCORPORATED (Pullman Standard Division),
(hereinafter called the "Manufacturer"), and ILLINOIS CENTRAL
GULF RAILROAD COMPANY, (hereinafter called the "Railroad")

W I T N E S S E T H:

The Manufacturer and the Railroad heretofore entered
into a Storage Agreement dated as of May 16, 1979 providing for
the temporary custody and care by the Railroad, as a bailee, pend-
ing the arrangement of permanent financing, of the following
railroad equipment, (hereinafter called the "Cars") which are
being purchased from the Manufacturer:

500 - 100-ton Covered Hopper Cars,
4750 Cubic Foot Capacity,
numbered ICG 766700-767199,
inclusive

As to 250 of the Cars, numbered ICG 766700-766949,
inclusive, permanent financing has now been arranged and the
aforementioned Storage Agreement is hereby cancelled effective
immediately.

As to the remaining 250 of the Cars, numbered ICG
766950-767199, inclusive, said Storage Agreement shall remain in
effect as a temporary lease of said Cars and the Railroad, solely

as a lessee of said Cars, shall be permitted to use said Cars pending completion of permanent financing arrangements. The marking on said Cars, in lieu of that stated in the second full paragraph on page 4 of said Storage Agreement, shall be as follows:

OWNED BY A BANK OR TRUST COMPANY UNDER A
SECURITY AGREEMENT FILED UNDER THE REVISED
INTERSTATE COMMERCE ACT SECTION 11303

and the Exhibit A referred to in said Storage Agreement shall be in the form of Exhibit A attached hereto. In all other respects, said Storage Agreement shall remain in full force and effect as to said Cars.

ATTEST:

W. E. Bahr
Assistant Secretary

PULLMAN INCORPORATED
(Pullman Standard Division)

By Stanley Brown
Vice President-Freight Unit

ATTEST:

P. E. Hesse
Assistant Secretary

ILLINOIS CENTRAL GULF RAILROAD
COMPANY

By J. B. Goodis
TREASURER

CERTIFICATE OF INSPECTION AND ACCEPTANCE
UNDER LEASE AGREEMENT

TO: PULLMAN INCORPORATED (Pullman Standard Division)

I, a duly appointed inspector and authorized representative of ILLINOIS CENTRAL GULF RAILROAD COMPANY (hereinafter called the "Railroad"), for the purpose of the Lease Agreement dated as of May 16, 1979 between you, as Manufacturer, and the Railroad, do hereby certify that I have received, inspected, approved and accepted delivery on behalf of the Railroad and under said Lease Agreement of the following units of railroad equipment:

Type of Cars:

Place Accepted:

Date Accepted:

Number of Units:

Numbered:

I do further certify that the foregoing cars are in good order and condition and conform to the Purchase Agreement consisting of the Railroad's letters dated May 19, 1978 and August 2, 1978 and the Manufacturer's proposal dated May 19, 1978 and letter dated August 8, 1978, and the specifications applicable thereto, and to all applicable Interstate Commerce Commission requirements and specifications and to all standards of the Association of American Railroads. The execution of this certificate will in no way relieve you of your duty or decrease your responsibility (1) to produce and deliver the railroad equipment indicated above in accordance with the terms of the Lease Agreement or (2) to warrant the foregoing cars to be of good workmanship, constructed with quality materials, and to be free of defects, as set forth in the aforesaid Purchase Agreement.

I do further certify that there was plainly, distinctly, permanently and conspicuously marked on each side of each unit of equipment at the time of delivery the following legend in letters not less than one-half inch in height:

OWNED BY A BANK OR TRUST COMPANY UNDER A
SECURITY AGREEMENT FILED UNDER THE REVISED
INTERSTATE COMMERCE ACT, SECTION 11303.

Inspector and Authorized
Representative of
ILLINOIS CENTRAL GULF RAILROAD COMPANY